

# Declaration of Interest

We declare that this work and our participation in the International Forum on Quality and Safety in Healthcare, where we will share our learning and impact, are funded and supported by Hampshire and Isle of Wight Healthcare NHS Trust







# Building Capacity for Lasting Change:

An intergrated approach to improvement  
culture

Dr Sarah Williams

International Forum On Quality and Safety in Healthcare,  
Utretcht, 22<sup>nd</sup> May 2025





# The Academy of Research and Improvement

Hampshire and Isle of Wight  
Healthcare NHS Foundation Trust



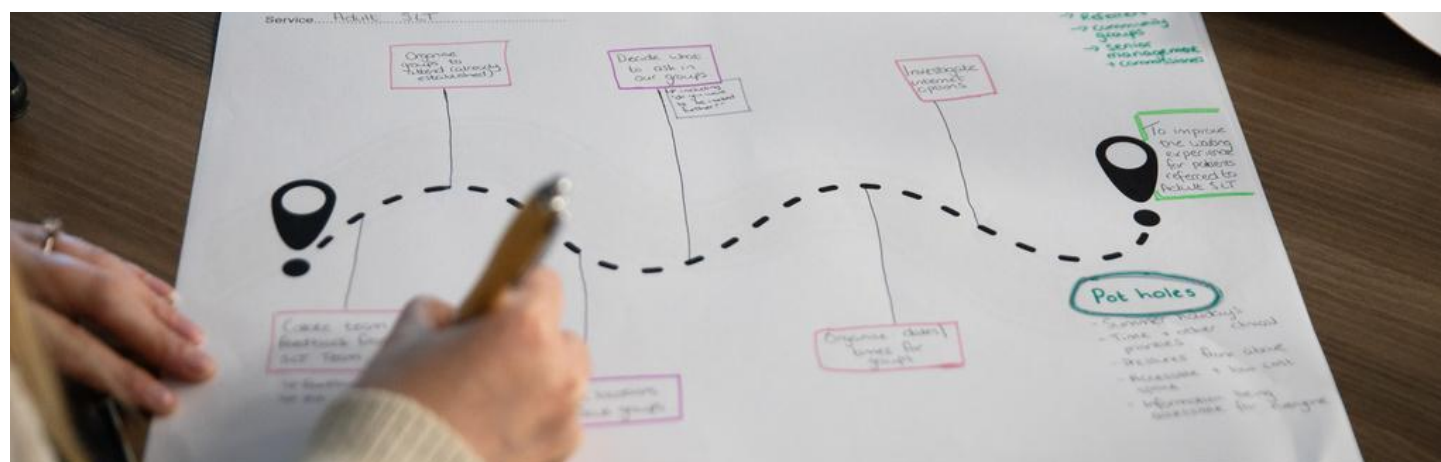
We empower staff and patients to drive research and improvement by building skills, confidence, and capability. From training and facilitation to events and our annual conference, we support projects in Research, Improvement, Clinical Effectiveness, Innovation, Patient Involvement, and Evidence Sharing - helping teams turn ideas into impact.





# Fabulous People





# The Ambition

- To engage people in improvement, innovation and learning
- To have evidence of change, value or impact
- To build a learning organisation







- Making improvement easy
- Making improvement accessible
- Making improvement useful



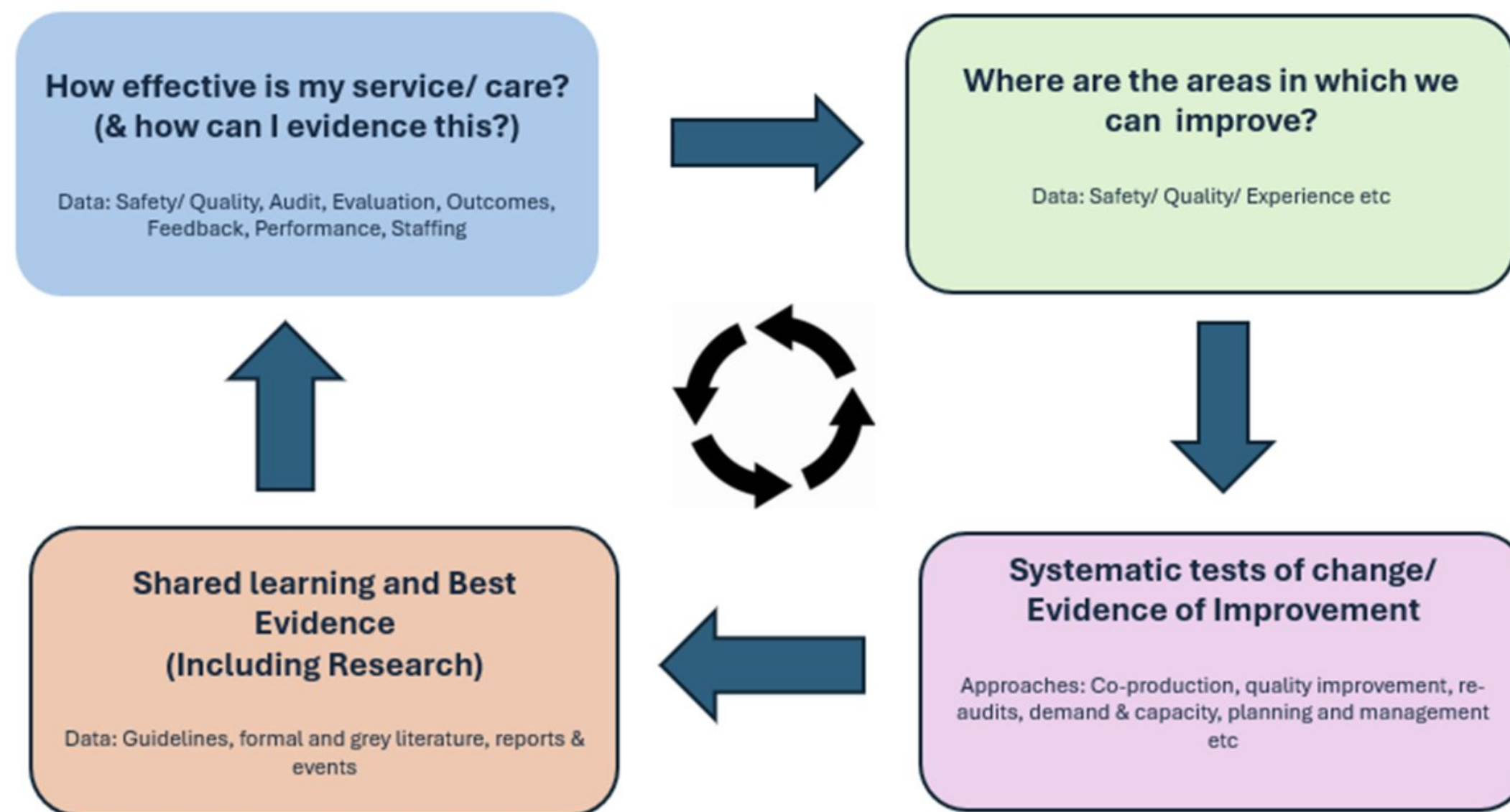
# The Approach

- Making improvement easy
- Making Improvement accessible
- Making improvement useful





# A Learning & Improvement Loop





# A Intergrated Model of Training and Support



Search...



Research

Improvement

Participation

Training + Events

Resources

News + Blogs

Co-Lab

About Us

Q1 Week 2024

## New Blog

Patients: A Driving  
Force for Change

[Read the full blog >](#)

The **Academy** of  
Research and Improvement



WELCOME TO THE ACADEMY

## Community Based Research, Innovation and Improvement

Our aim is to support and equip our community and colleagues with the skills and confidence to identify areas of our healthcare services that could be improved, and give them the tools to make positive change.

Most importantly, we strive to make sure that the voice of our patients and community is at the heart of everything we do; shaping the changes and improvements we make.

[MORE ABOUT US](#)

How we Support and Enable





# What do people need for learning & Improvement

- Knowledge
- Skills
- Time
- Support
- Peers & Connection
- Infrastructure
- Clarity
- 'Permission'
- Resource
- Value



## Best Available Evidence



- Library support & training
- NICE guidelines / clinical guidelines
- Conferences & Clinical Networks
- National Audits & Standards

## Clinical Effectiveness



- Library support & training
- NICE guidelines/ clinical guidelines
- Conferences & Clinical Networks
- National Audits & Standards

## Continuous Improvement



- Quality Improvement Programmes
- Patient / Community Involvement, Participation & Leadership
- Innovation
- Data
- Demand & Capacity

## Research/Building the Evidence Base



- University Trust
- Clinical Research Facilities
- Research in your career
- Clinical Academic Pathways
- Fellowships/ Funding
- Publication/ Sharing Learning

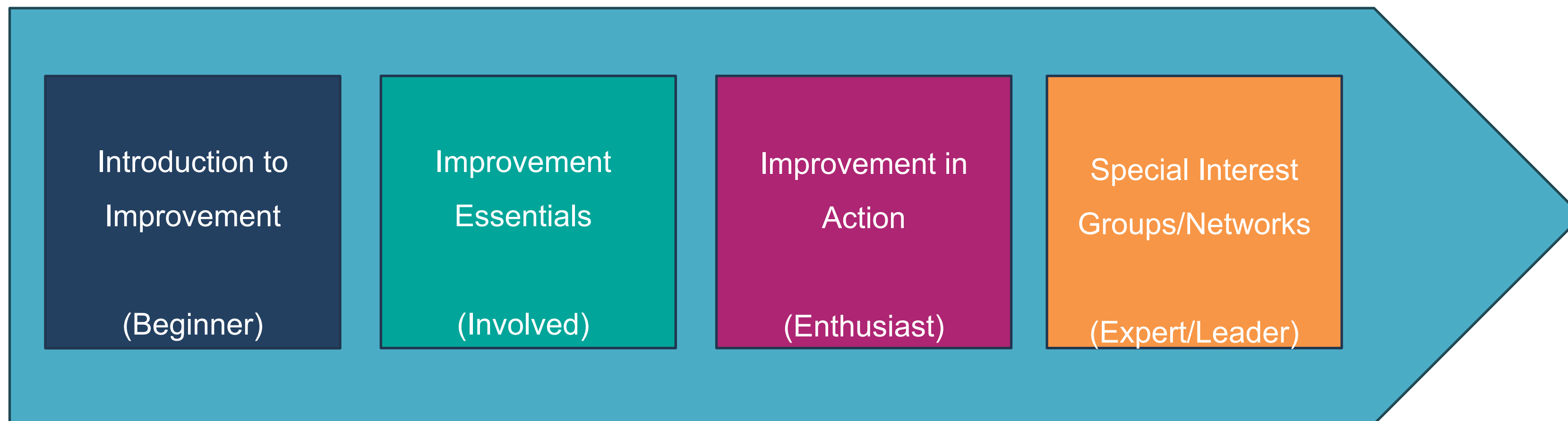
## Working in Partnership



- Patient/ Public Network
- Strategic partners
- Design and delivery training
- Support with improvement projects
- Offer constructive challenge (e.g. patient review panel)

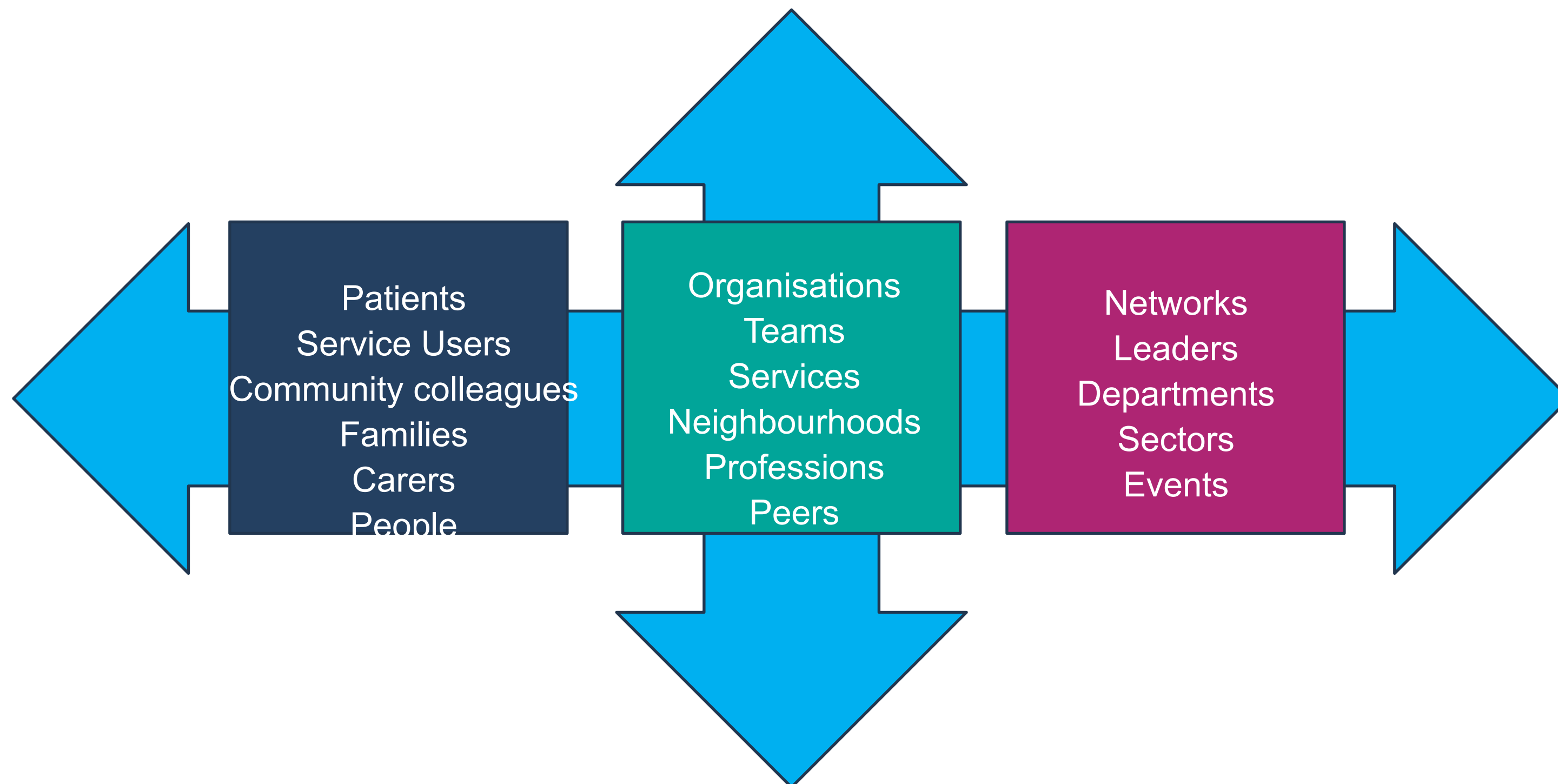


# An improvement training approach





# Connections





# Impact

- Strong engagement – multi directional
- Integrated programmes of work
- Multi-disciplinary representation
- Learning health organisation
- Empowerment and enjoyment





# Take Aways

- Improvement teams offer a service – facilitation and support
- Make it easy for people to be involved
- Don't be precious and make things fun
- Improvement involved a bucket of tools
- Don't forget a strong communications function





# Contact us

For more information please visit the Academy website, intranet pages and social profiles

[academy.hiowhealthcare.nhs.uk](https://academy.hiowhealthcare.nhs.uk)

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# Improvement for All

*Building improvement into everything we do by exploring how we talk about it*

Dr Francesca Cleugh, Deputy Director Innovation and Improvement, *Imperial College Healthcare NHS Trust*

Lauren Harding, Improvement Programme Manager, *Imperial College Healthcare NHS Trust*

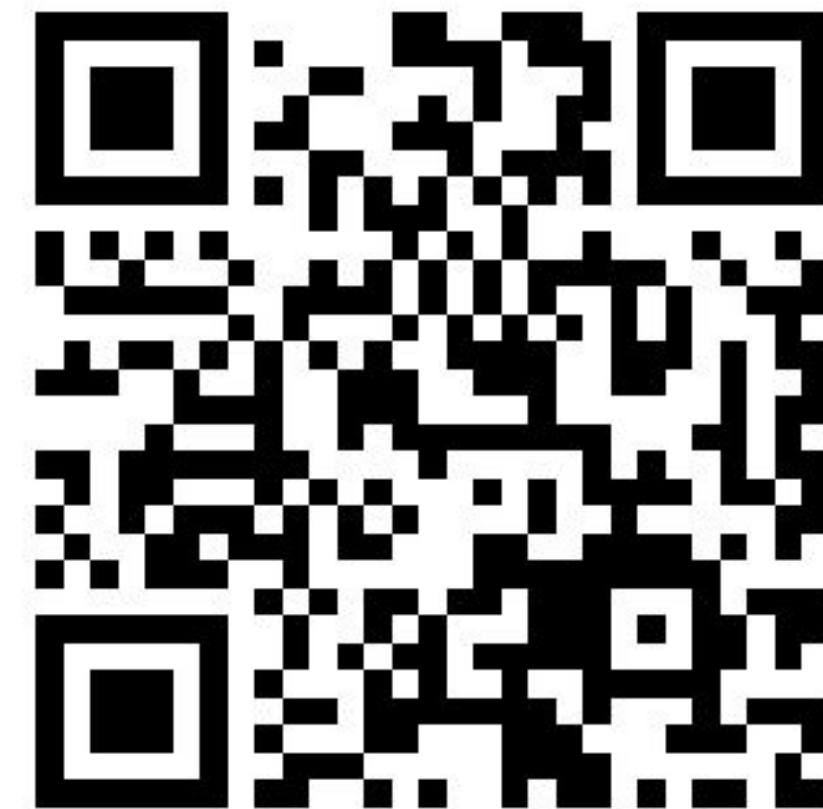
Kirstie Skates, *Illume Linguistics*



Exploring the impact of language on effecting change. By participating anonymously in these polls you consent to your anonymous responses being included in outputs and learning shared from this event.  
With grateful thanks.

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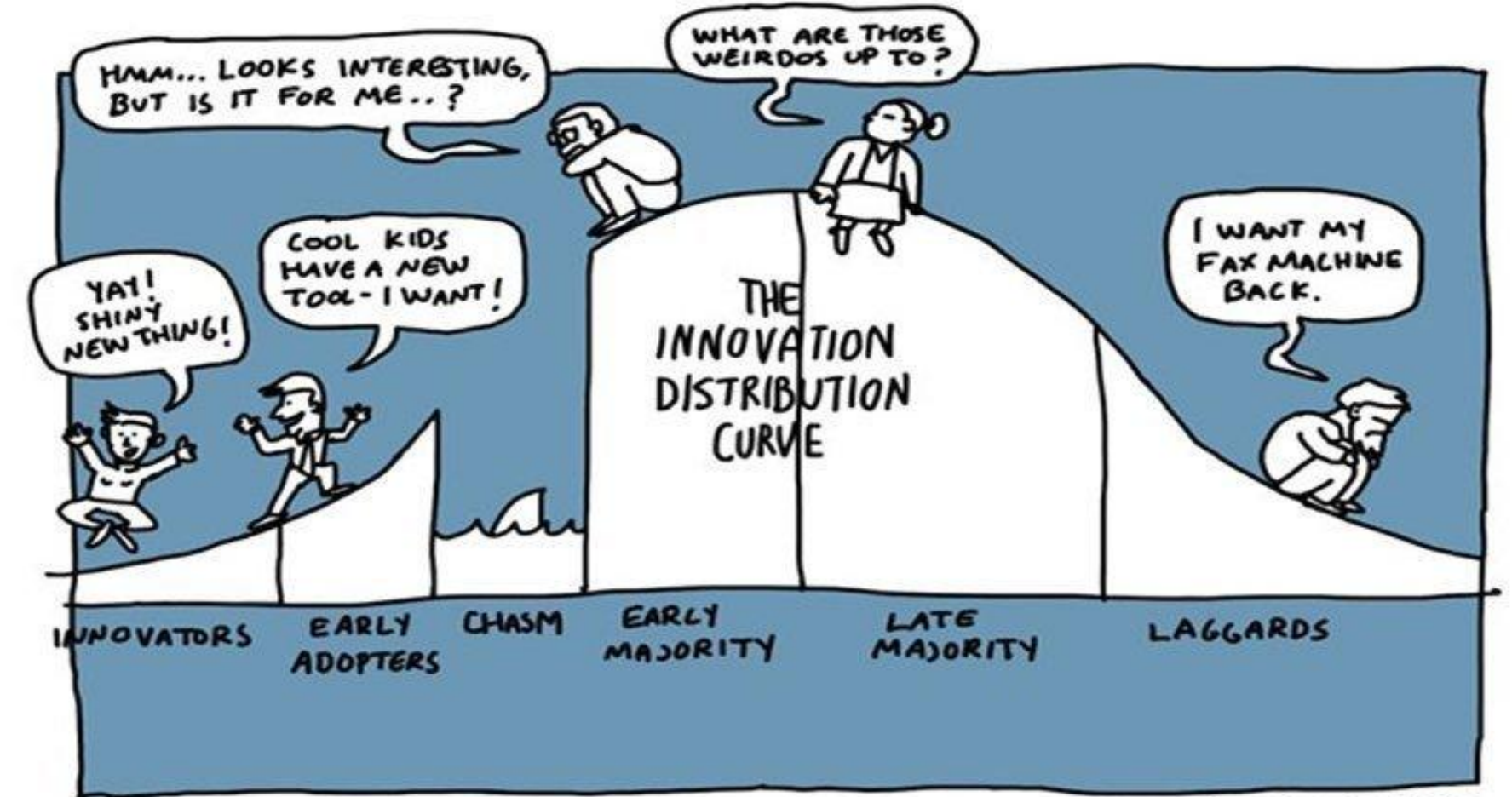
**Exploring the impact of language on effecting change. By participating anonymously in these polls you consent to your anonymous responses being included in outputs and learning shared from this event. With grateful thanks.**

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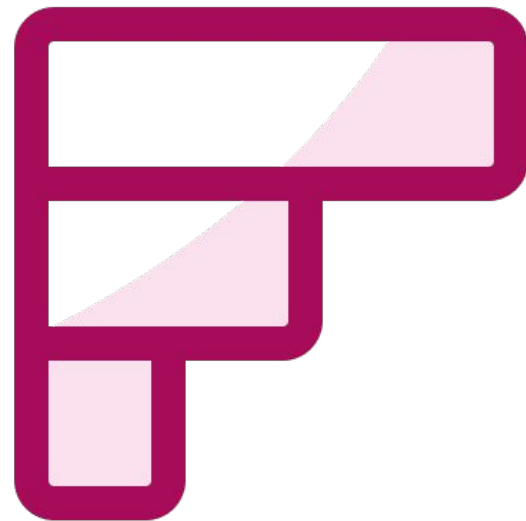


# “In healthcare everyone has two jobs: to do your work and to improve it.” Paul Batalden, IHI

The Quintuple Aim  
For health care improvement





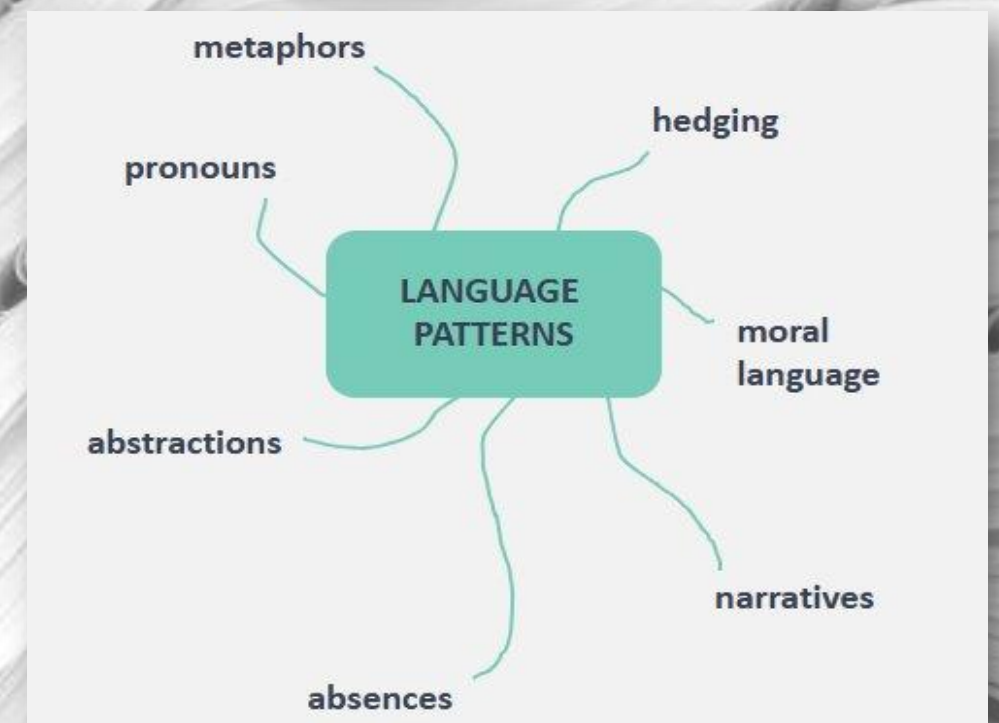
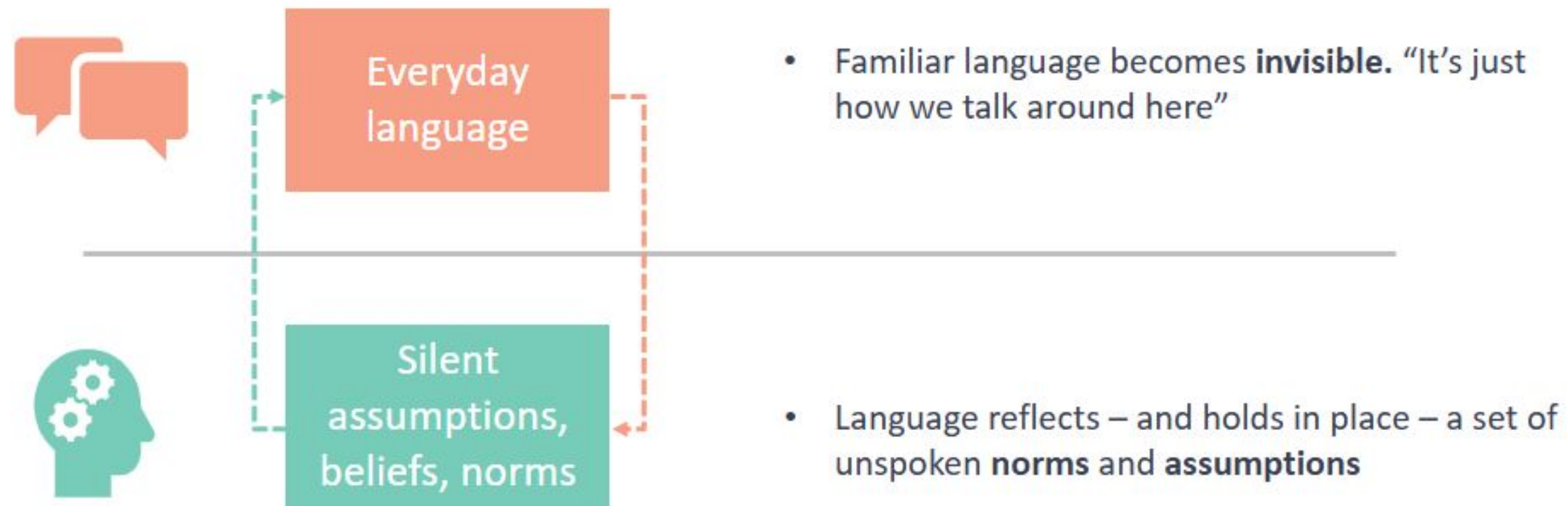


**How far has "improvement is  
part of our day job" spread  
across your organisation?**

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# Discourse analysis

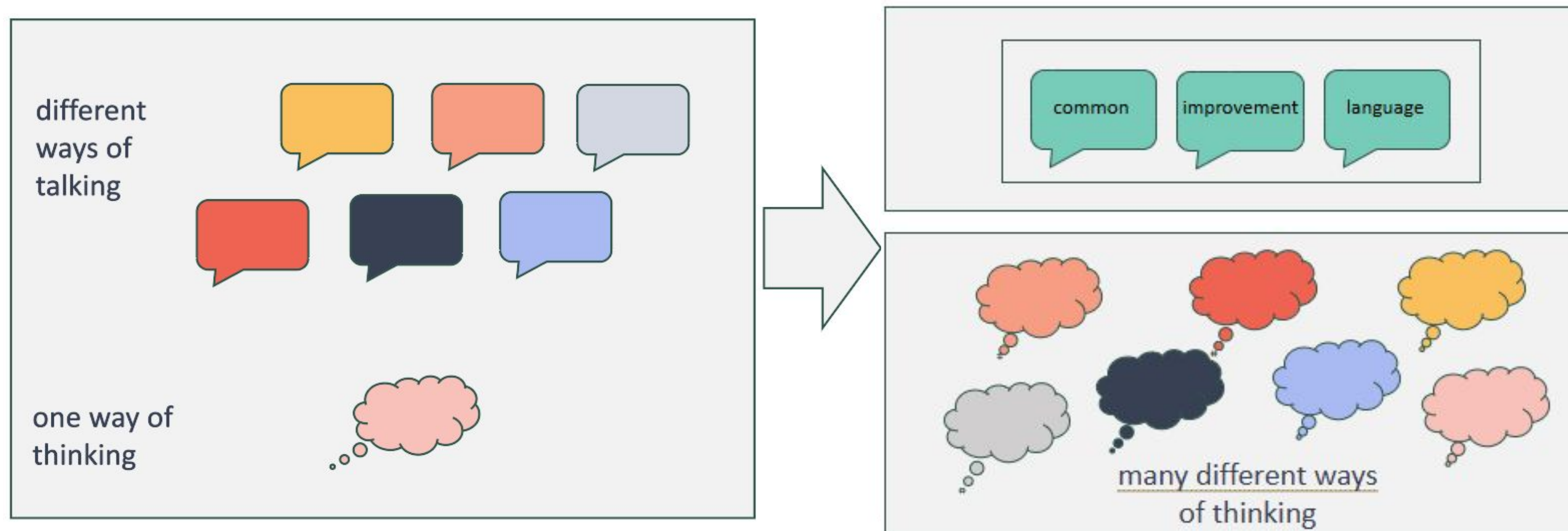




# I hear what you are saying, but what do you mean?



# I hear what you are saying, but what do you mean?



**A common purpose:**  
what improvement is *for*?

**A shared understanding:**  
what does improvement *mean*?



# Purism vs pragmatism

**A professional discourse**  
Applying a methodology

**Improvement** is a professional discipline:

*"The science of improvement provides concepts, methods and tools to envision, achieve and sustain positive change" (IHI)*

**Noun** = Improvement (the process)  
**Verb** = doing improvement

**Improvement**

**A lay discourse**  
Making something better

**To improve / improving** are everyday words:

*"the process of making something better than before"*

**Noun** = An improvement (the outcome)  
**Verb** = improving (something)

**A professional discourse**  
Applying a methodology

**Improvement as a professional discipline:**

- **Who:** people who have been trained and developed knowledge and skills
- **What:** directed, driven by user need, prioritised in line with strategy
- **How:** by using systematic methodology, tools, measures
- **Underpinned by:** science and research

**improving something, as an everyday notion/concept:**

**A lay discourse**  
Making something better

- **Who:** anyone can do it
- **What:** a choice - anything anyone wants to make better
- **How:** probably includes curiosity and small changes, might include a 'process' but not labelled or named as such
- **Underpinned by:** a desire to make something better



# Which perspective of improvement resonates most with you?

## Sit down



### Improvement as a professional discipline

- **Who:** people who have been trained and developed knowledge and skills
- **What:** directed, driven by user need, prioritised in line with strategy
- **How:** by using systematic methodology, tools, measures
- **Underpinned by:** science and research

### improving something, as an everyday notion/concept

- **Who:** anyone can do it
- **What:** a choice - anything anyone wants to make better
- **How:** probably includes curiosity and small changes, might include a 'process' but not labelled or named as such
- **Underpinned by:** a desire to make something better

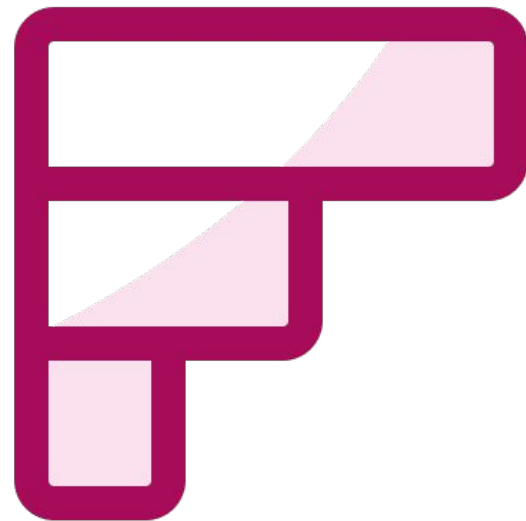
## Stand up





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# Which perspective resonates most with you?

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**Which perspective of improvement resonates most with you on a scale of 1-5: 1=improvement as a professional discipline; 5=improving something as an everyday notion or concept**

① Start presenting to display the poll results on this slide.



# Bridging between purism and pragmatism

## People trained or in improvement roles

- Precise, specific terms (not 'dumbing down')
- A focus on process & methods
- A focus on training
- Reporting progress
- 'Doing Improvement'

Being precise /  
purist

1 Normalising improvement by **situating it in daily behaviour & activities**

2 Keeping the focus on **people**

3 Being **pragmatic** - making improvement doable

4 Expressing **determination** & energy

## Most people in ICHT

May improve things, but  
**rarely think about them**  
or **talk about them**, as  
**'Improvement'**

Getting on with  
the job

# Making improvement part of our day jobs...

## Improvement method

*is....*



Easy-to-use



Evidence-based



Uses everyday language

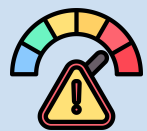
*which helps you to....*



Understand the problem



Set your aims



Measure impact



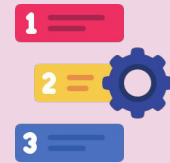
Iteratively test of change ideas

## Improvement plan

*enables teams to...*



List all their challenges & opportunities in one place



Prioritise and de-prioritise explicitly



Focus on what matters most to their patients and staff, aligning with priorities across the Trust



Make best use of time and resources

## Improvement routines

*using day-to-day work activities to*



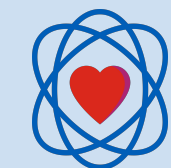
Understand challenges



Understand what data is showing us



Collaborate across multi-disciplinary teams



Work together to deliver the improvements

## We will do this by:

- Giving everyone the time, skills, data and insights they need to work in this way
  - Leaders always behaving in a way which supports improvement
  - Working with patients to ensure we focus on what matters most to them



# How might you use language differently to effect the change you're seeking?

---





**How might you use language differently to effect the change you're seeking?**





NSH Operational Excellence – Co-designing a culture of improvement in an integrated Canadian health system to activate 30,000 problem solvers

Rochelle Currie

Senior Director Quality Improvement and Safety

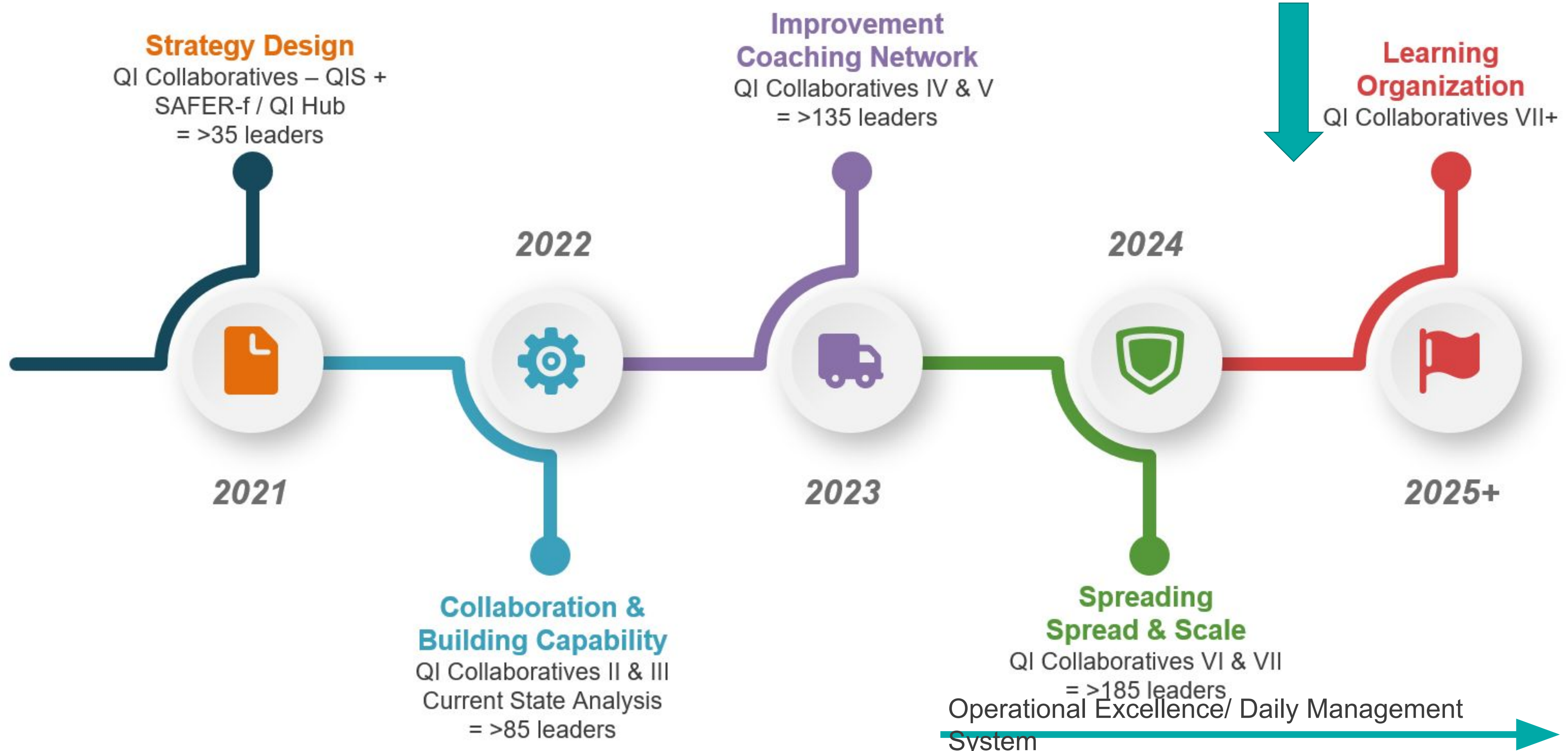
May 2025

# Nova Scotia, Canada / NS Health

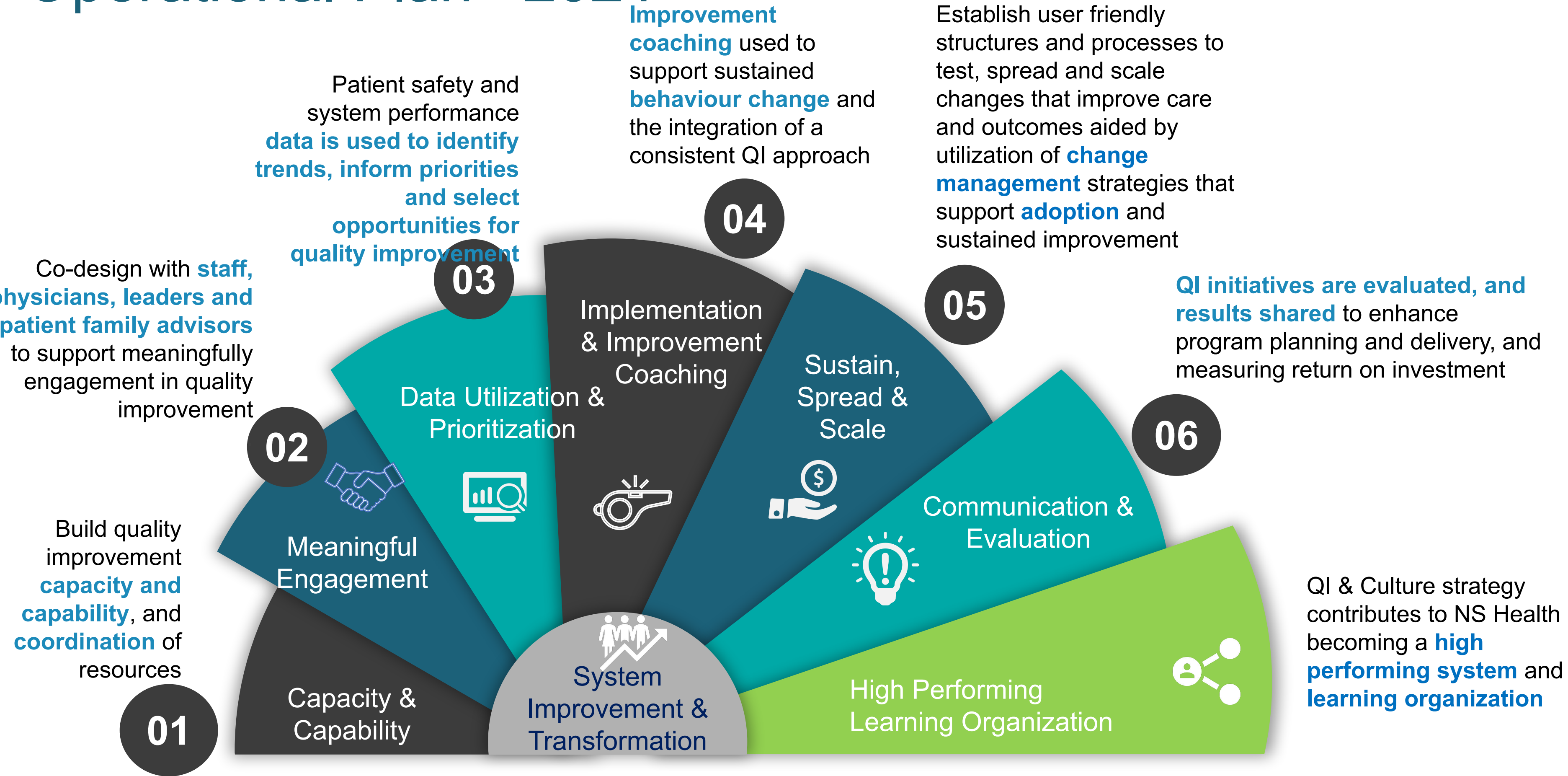
- Population ~1M – frail, elderly and high chronic disease burden
- Provincial integrated health system – complex (sometimes chaotic)
- ~30,000+ employees, volunteers, learners
- ~3,000 physicians, independent contractors
- > 40 hospitals / urgent treatment centers
- ***QI & Culture Plan in 2021, quality led***
- Operational Excellence in 2023, executive led





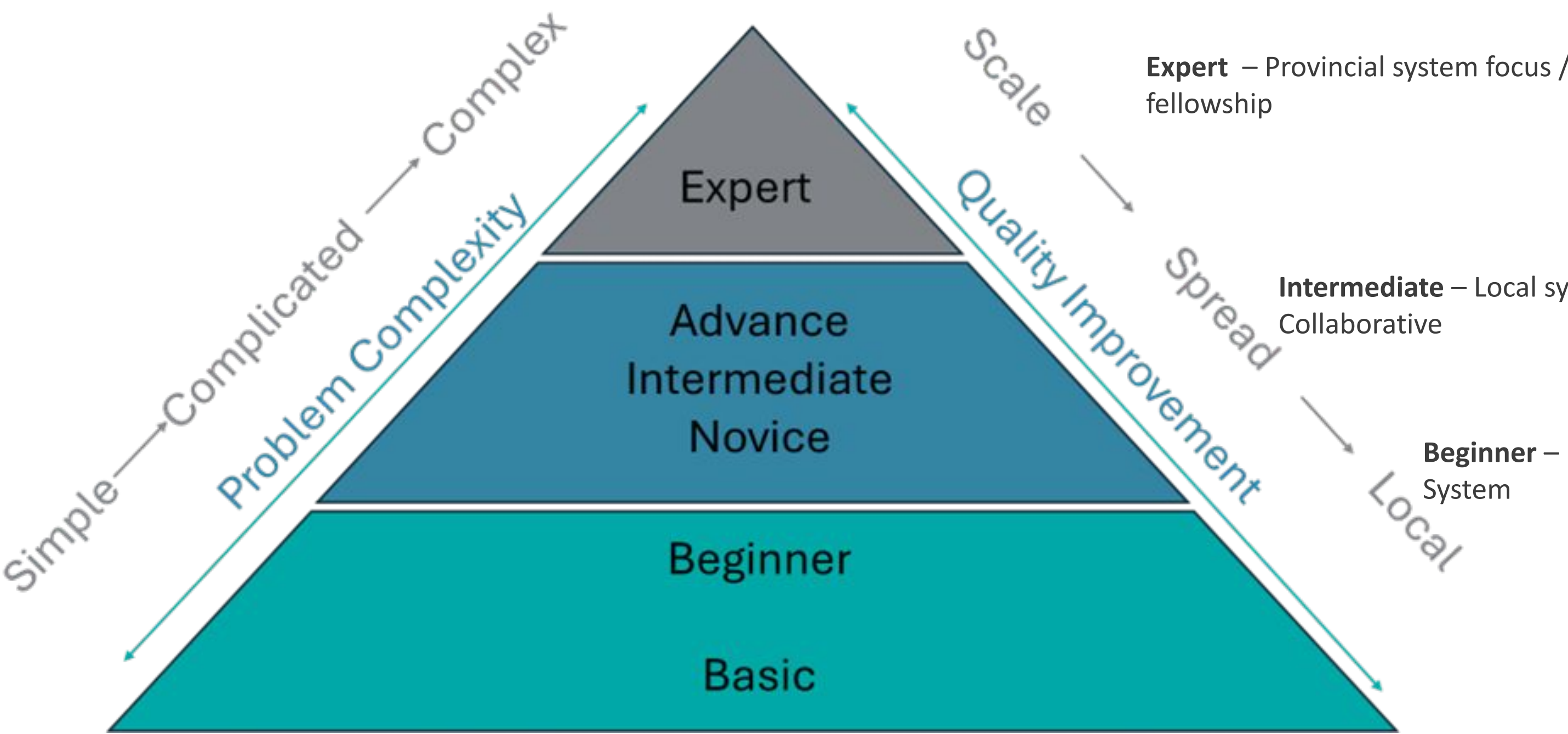


# NS Health Quality Improvement & Culture Operational Plan 2021





# Developing Improvement Coaching Capability & Capacity



**Expert** – Provincial system focus / fellowship

**Intermediate** – Local system focus / Collaborative

**Beginner** – Participation focus / Daily Management System



**Daily Management System**  
The set of behaviours, tools and techniques that enable continuous improvement and sustainability – the engine for improvement

01

# Capacity & Capability – QI Qualified Collab



- ✓ **>600** mid-level to front line leaders trained in improvement methods since 2021 (managers/directors)
- ✓ **>300** “QI Qualified” graduates of the NS Health QI Collaborative
- ✓ **7** QI Qualified Collaboratives delivered since 2021
- ✓ **100%** of collaborative participants receive improvement coaching
- ✓ **4** Quality Summits - sold out with waiting lists
- ✓ **+100s** presentations to various clinical teams, committees, networks, councils...



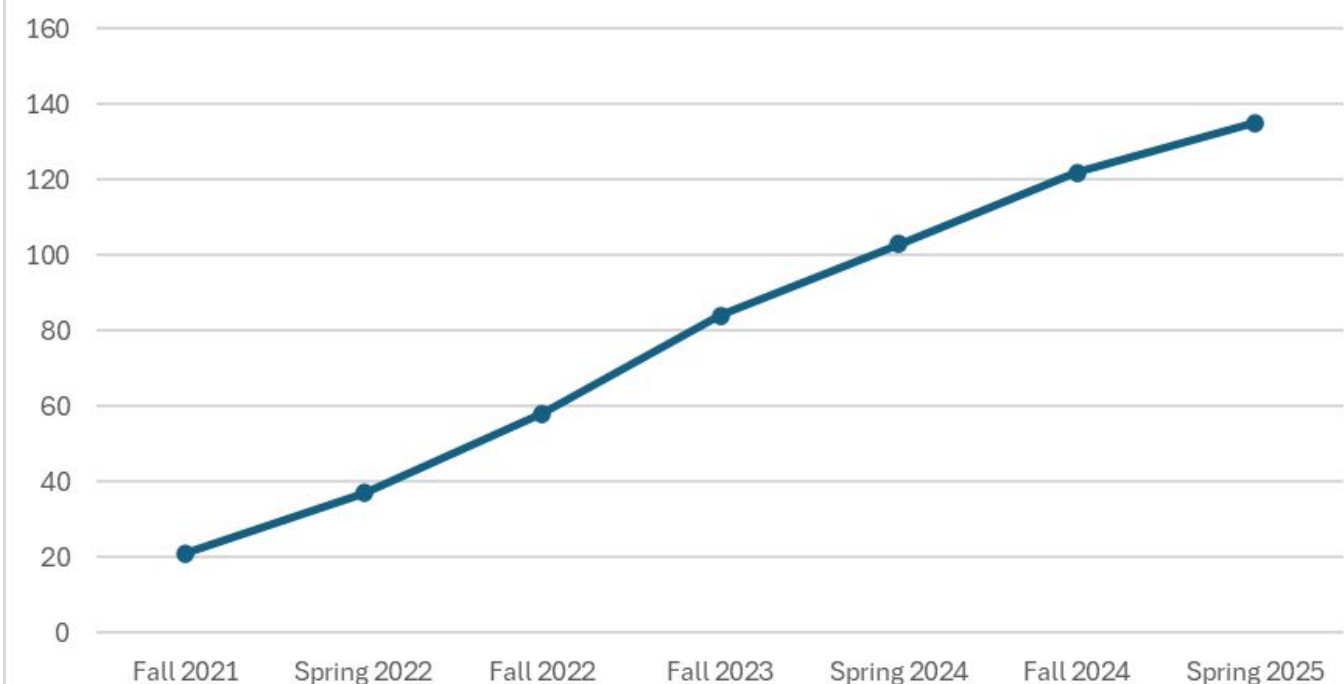


# QI Qualified Collaborative

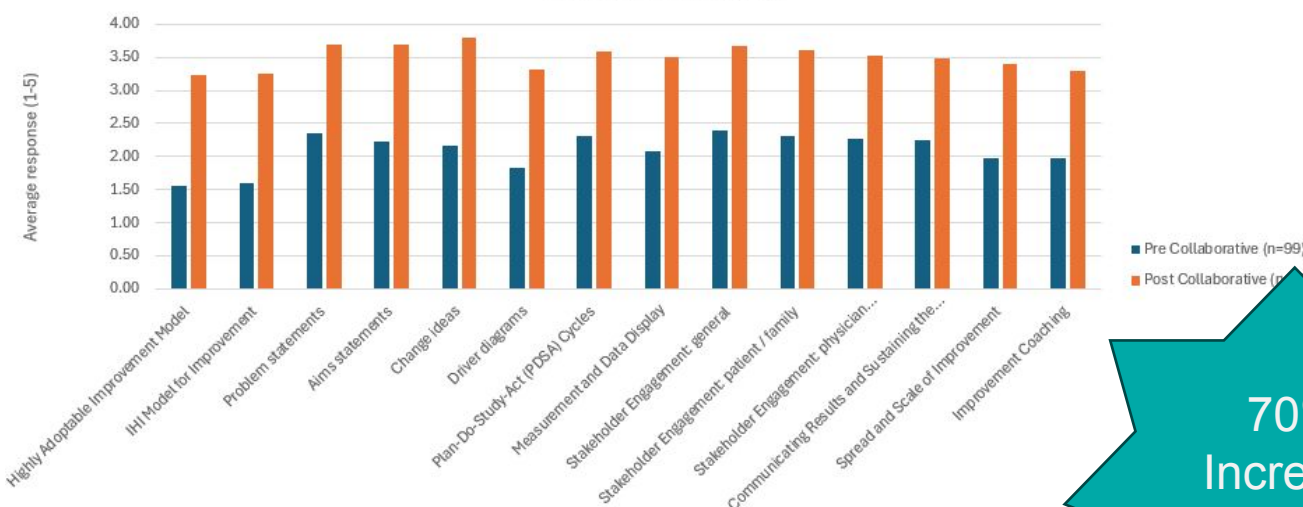
7 cohorts, including spring 2025



Cumulative Teams Trained in QI Across NSHA



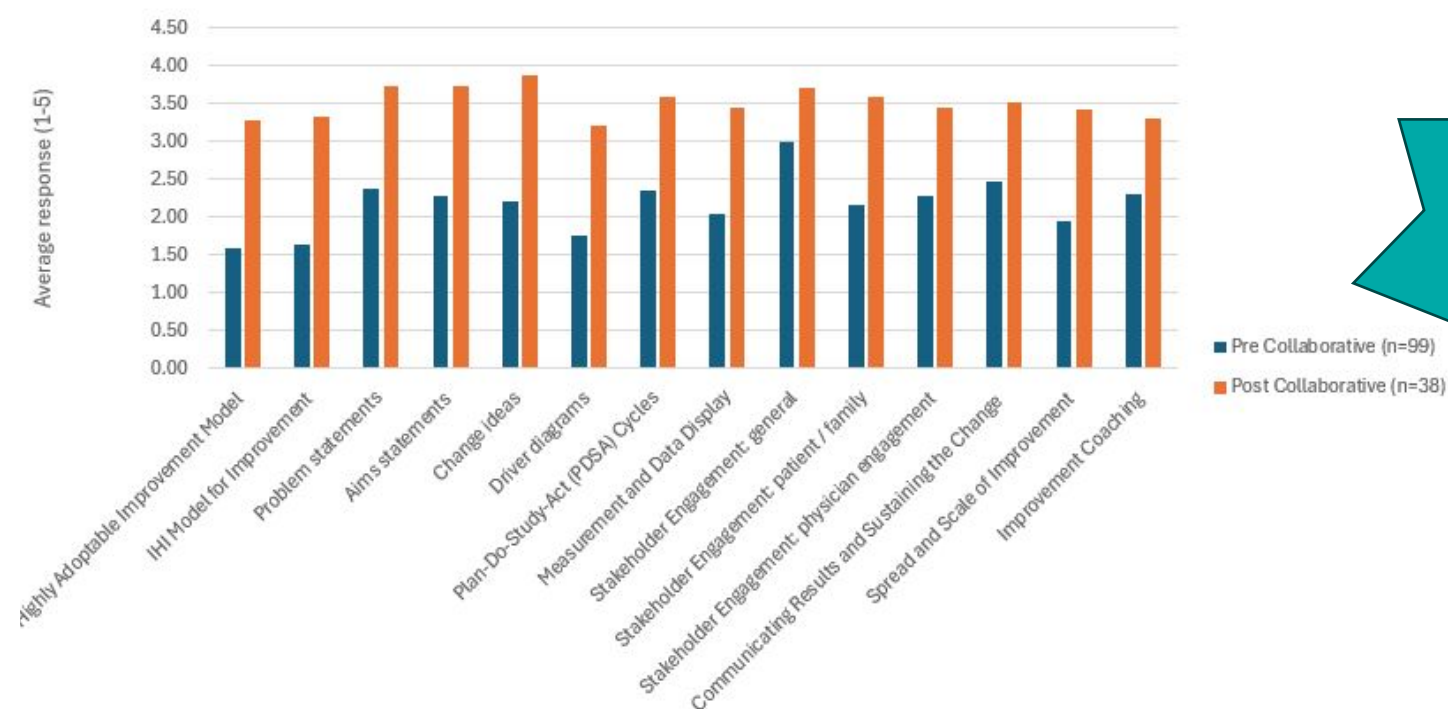
Confidence in Applying



70% Increase

- ✓ 100% of all teams participating in QIS led/co-led collaboratives receive 1:1 and group improvement coaching support
- ✓ 65% increase in QI knowledge and skill reported by QI collaborative participants
- ✓ 70% increase in confidence to apply QI methods and tools report by collaborative participants
- ✓ 100% of NS Health staff have access to QI Hub of resources, tools and can request a 30-minute improvement coaching connect

Level of Knowledge and Understanding

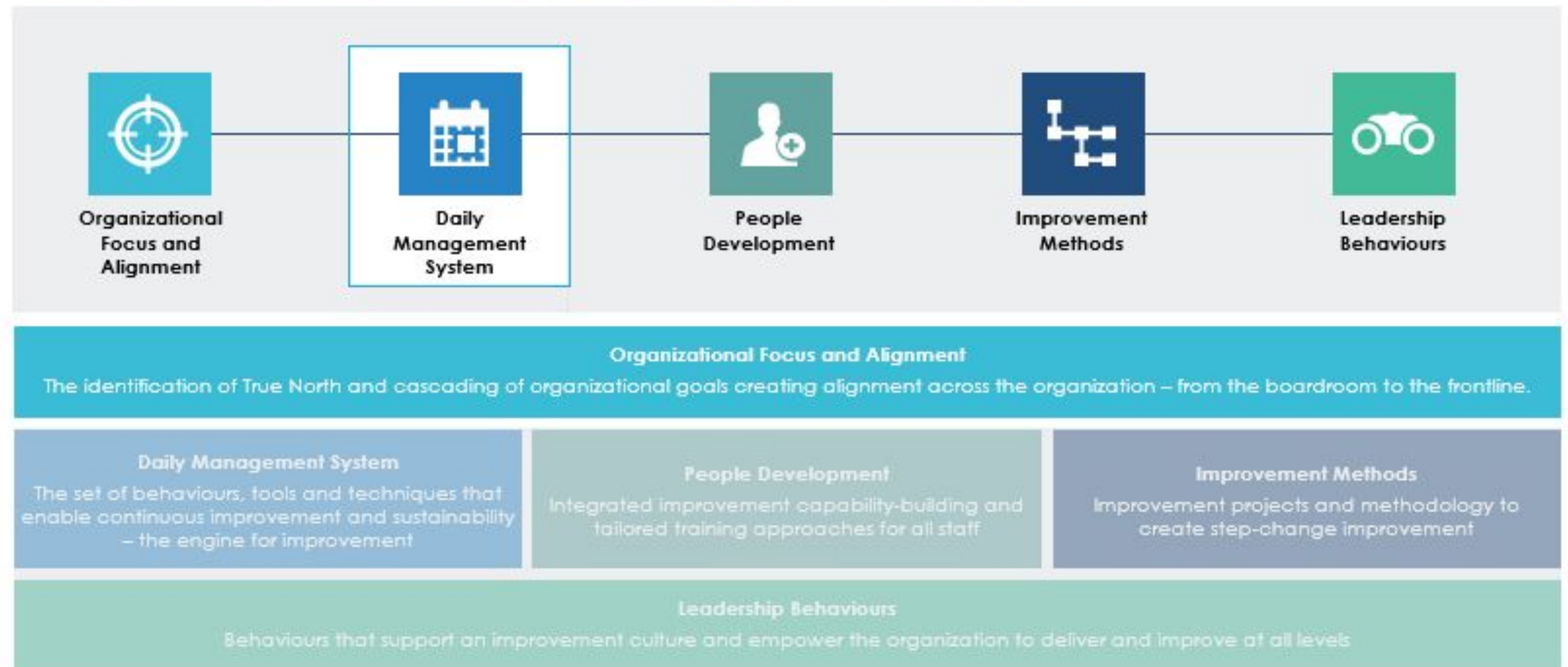


65% Increase

# What about the "frontline" 2024.....In comes OE .... What is Operational Excellence?

Our approach to *creating an environment that enables focus, alignment and continuous improvement* at all levels of the organization.

## Building Blocks for Operational Excellence





# Daily Management System (DMS)



## Status Exchanges

Daily Status Exchange									
Red = Required Questions (in same form)									
Date	Mon	Tues	Wed	Thurs	Fri	Notes			
Monday									
Tuesday									
Wednesday									
Thursday									
Friday									

Having structured conversations anchored on True North with frontline leaders

## Scorecards

DMS - Performance Review Scorecard - F25									
True North	Metric	Reporting	Target	Average	Apr	May	Jun	Jul	Aug
Quality and Safety	Hand Hygiene Compliance (W)	Q	80%				66%		
	Pressure Injury Incident Trends (W)		0%		6	1			
Access to Care	% Conservable Bed Days (W)		10% reduction	34.6					
	% Discharge with Long Stay <65y/o (W)		<8%		4.1	4.8	6.0	0	
	Discharges Prior to Noon (D)		33%	20.1%	26.3	8.5	11.9		
Health Communities	% Inpatients with LOS >28 days (W)		25%	23.9%	27.6	16.7	31.0	20.7	
	Vacancy Rate (RN) (W)	Manual	<10%					12.2 (40%)	
Workplace and Team Sustainability	Patient Attendant Usage (W)								

Having a unit scorecard to understand the performance of the areas

## Performance Review Meetings



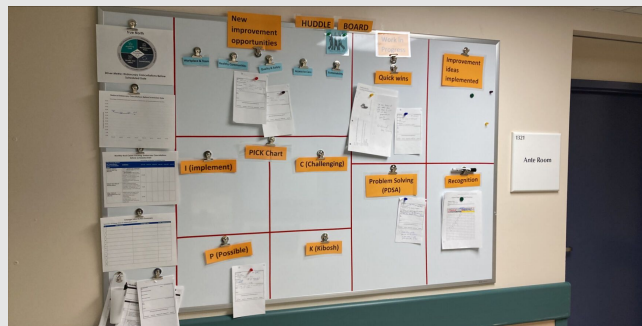
Standardized meetings to review performance of key metrics

## Structured Problem Solving

Improvement Worksheet
What is the problem? (bullet)
What is the problem? (Write the problem statement)
How do I know this is a problem? (Highlight the evidence / data which supports the problem)
What is the problem happening and what changes will we test?
What is the aim statement? (Write what you are going to change, by how much, by when)
Why is the problem happening? (List what the root causes are)
What are the change ideas? (What will you test to address the root causes and achieve your aim)
What is the plan to implement the change and how will know if it had an impact?
What were the change ideas implemented? (For each change idea, indicate 'what', 'when', 'where', 'how')
What will we measure to know if the change idea is working or not? (Write the process, outcomes, balancing measures to track)
How will we sustain the change and should it be spread?
What were the results? (What changes did you see on the measures? Share the data)
How will you sustain the changes? (Communicate what it will take, what will you phase out of past practices)
What other areas/teams may benefit from this idea? (Identify who else may benefit from this and how you will share the change idea with them) -> how do we spread more within the team?

Having a structured process to address problems that teams face

## Visual Management



Physical boards that contain visual objects to understand active improvement work and to observe performance

## Improvement Huddles




Engaging frontline staff in daily problem identification and solving

## Process Standard Work

Endo – O2 Usage During Patient Transfer from the Procedure Room to the Recovery Room		
Last Updated: Feb 19 <sup>th</sup> , 2014	Owner:	Performed by: Circulating Nurse
Version: 1	Revised by:	Rev. Number: 1
Cycle Time: 5 mins	Trigger: Leaving Procedure Room to Recovery Room	Done: Patient connected to O2 on wall of recovery room

**Purpose of Standard Work:**  
To ensure patient has continuous O2 in route to recovery room for proper O2 saturation.

Step	Major Steps	Details
Note	How to insert a new row	Right click in row, select 'insert row', select 'insert rows below'
1	Remove O2 tubing from Procedure room source	
2	Attach O2 tubing to O2 source/tank on stretcher	All O2 tanks will be positioned on top corner of stretcher 

Sequential steps required to complete a given process or procedure in the best way

## Leader Standard Work

Leader Standard Work		June														July 2024														Ass		
		27	28	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	29	30	31
Weekly	Time	Tu	We	Th	F	Sa	Su	Mo	Tu	We	Th	F	Sa	Su	Mo	Tu	We	Th	F	Sa	Su	Mo	Tu	We	Th	F	Sa	Su	Mo	Tu	We	Th
	Service Exchange with V2 QPRT team																															
	v2 QPRT																															
	v2 QPRT / Low PPM																															
	Pain huddle																															
	Service exchange with 10 Director																															
	Leader huddle																															
	Assess Casualty meeting																															
	Assess coordinators huddle																															
	Assess Manager meeting																															
	Director huddle																															
	Pray approval																															
	QIPR																															
	QMS																															
Monthly																																
	v2 QPRT prep																															
	Performance Report(s)																															
	Leader Meeting																															
	HRM/HF																															
	HMRIS Support																															





# Team

Jan 2024 – May 2024

CZ Team: Cobequid Community Health Center, Hants Community Hospital, Twin Oaks Memorial Hospital, Eastern Shore Memorial Hospital, Musquodoboit Valley Memorial Hospital, Dartmouth General Hospital, Quality Improvement & Patient Safety, Interprofessional Practice & Learning, Performance & Analytics & Pharmacy



## > Proble

NSH Central Zone has struggled to improve its hospital mortality related to sepsis, with a CZ 2023-24 HSMR score of 128 and an in-hospital sepsis of 5.0 [CIHI, 2023]. Sepsis is a NSH True North Quality and Safety priority, and CZ Quality Improvement and Safety Council established a CZ Sepsis Action Improvement Team in January 2024.

## > Methods & Change

### Principles

- Codesign with operations
- Meaningful patient family engagement
- Physician Co-leadership
- Equity
- Improvement Methods
- Sustainability

### Methods

- Deep dive data analysis and auditing 95% pre-implementation
- Consultation with high performing health systems (Scotland and British Columbia)
- Process mapping the septic patient care pathway
- Learning and designing with those that deliver care to patients
- Change idea testing / implementation, with focus on building an improvement package to support spread and sustainability
- World Sepsis Day Sept 13, 2024 awareness campaign / articles
- ED Sepsis Improvement Package / Spread Plan

**Adults ED Sepsis Guidelines**  
**DOES THE PATIENT...**  
...have 2 out of 4 SIRS criteria?

- Heart rate >90
- Respiratory Rate >20
- Temperature 38.0 C and above or < 36.0 C
- Altered level of consciousness

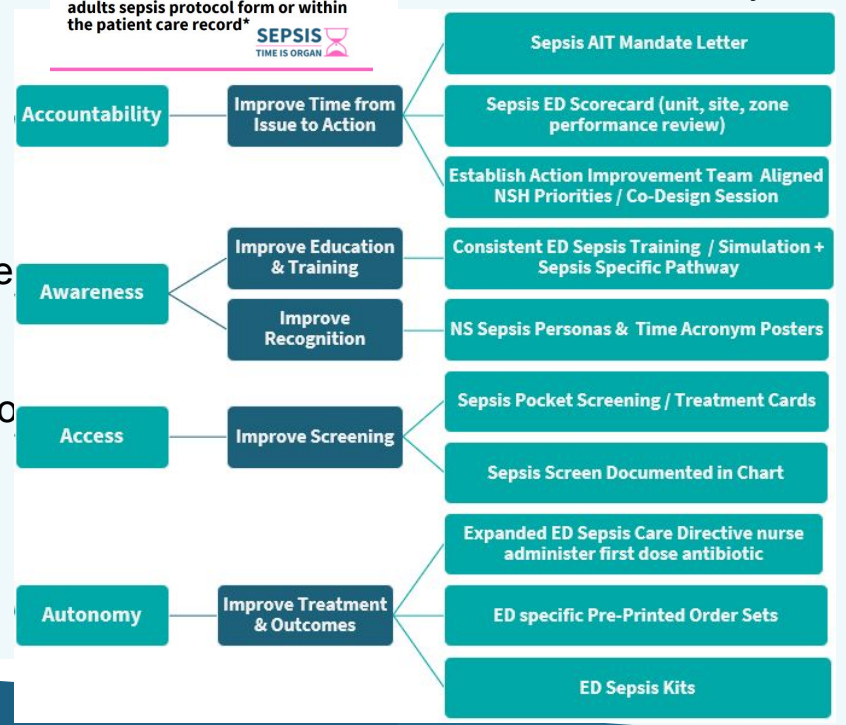
**\*Be aware of medications that may blunt a hemodynamic response to infection!**  
...have a **PRESUMED INFECTION AND ANY of the following:**

- Looks unwell
- Age greater than 65 years
- Recent surgery
- Immunocompromised
- Chronic Illness

**\*Interventions can be documented on adults sepsis protocol form or within the patient care record\***

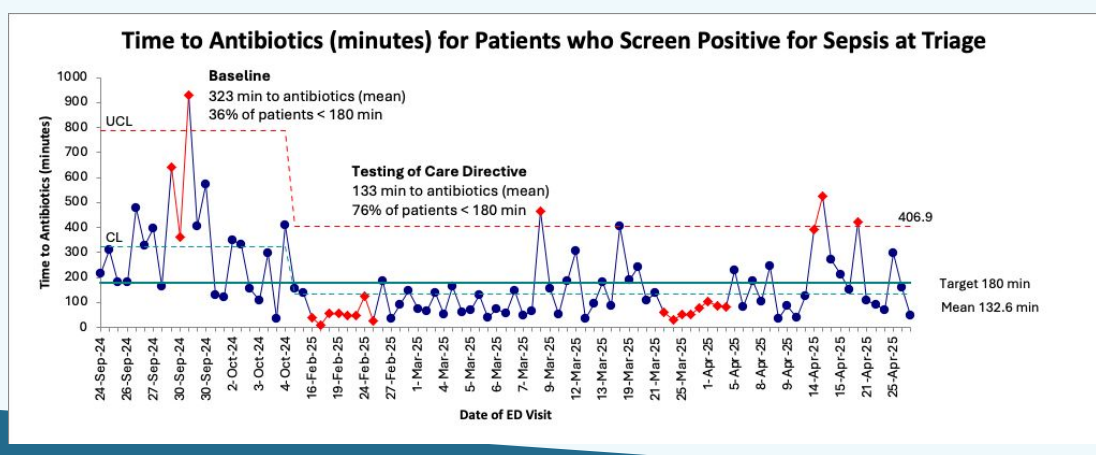
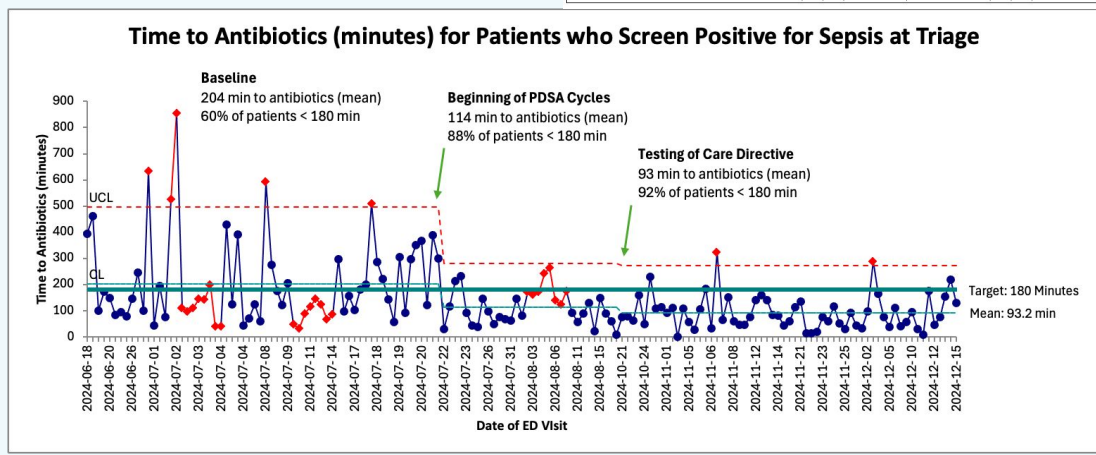
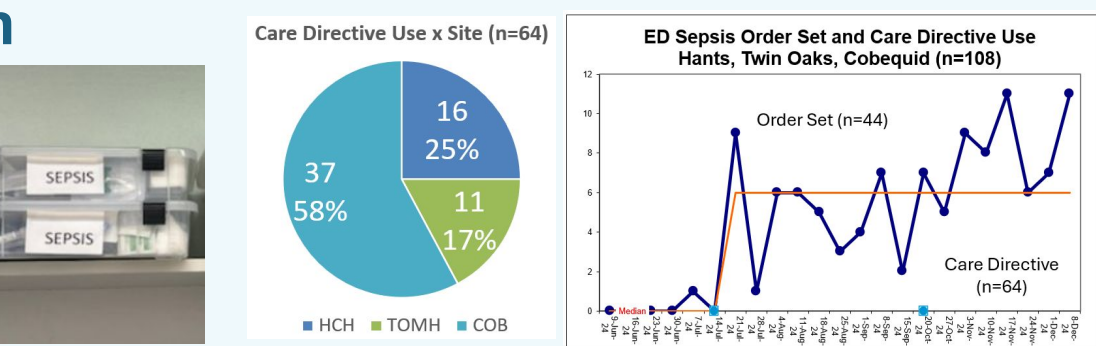
## > Results and Run

- 89% of patients who received antibiotics had a diagnosis that required antibiotics
- 20% had positive blood cultures
- 11% received a dose of antibiotics that weren't necessary



Phase I

Phase II



# SEPSIS

TIME IS ORGAN

Improving the 'wicked complex problem' of sepsis through co-design and collaboration

24.7k+ people reached

459+ engagements

## > Reflections & Readiness for Spread

- Importance of...
  - co-design with patient and front-line teams, to understand problems and customize changes to the clinical context.
  - testing clinical tools to strengthen implementation and increase adoption.
  - improvement methods to confirm if change are improving outcomes.
- Complex persistent problems require a comprehensive approach, and improvement package to ensure consistent implementation and sustainability.
- Start with spread in mind, early engagement with spread sites to accelerate spread of improvement

"The thing I enjoy the most about the team is ...everybody's completely committed to the idea of let's stop people from becoming septic. We're seeing real solutions that the hospitals are starting to test and that is incredible!" - -- Mark Smith, NSH



# What is being delivered now...

## Access Points (QI)

- QI Collaboratives – 2/yr = ~50 participants / QI initiatives (5 months)
- NS Health QI 101 sessions (30 – 60 mins training)
- Coaching connects (30 mins) - through QI Hub
- Direct Quality Improvement and Safety Leaders (prior knowledge / contact required)
- Zone Quality Summits (yearly)
- Integration of QI basics into Daily Management System training
- Additional roles with quality improvement training supporting QI efforts

## QI Technology

- AIT for the very complex sticky problems
- Introduction of LifeQI to replace SharePoint Hub in 2025
- Intranet page with QI resources and tools



# Question



**What is the one method/approach to improvement that your organization has taken that has made the most meaningful impact on furthering the culture of improvement ?**





**What is the one method/approach to improvement that your organisation has taken that has made the most meaningful impact on furthering the culture of improvement ?**