# How to Get your Quality Improvement Work Published: *Insider Advice from Editors*

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Jenn Myers MD, Associate Editor, contributed to Prior versions of this presentation

### Disclosures

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Senior Methods Editor, BMJ Quality & Safety

## Learning Objectives

- 1. Appreciate the breadth of opportunities to disseminate QI work to generalize new approaches to improve patient care
- 2. Identify common pitfalls in QI project report submissions to peer-reviewed journals
- 3. Describe strategies that can be employed during the project stage and the writing stage to increase the chances of QI report publication

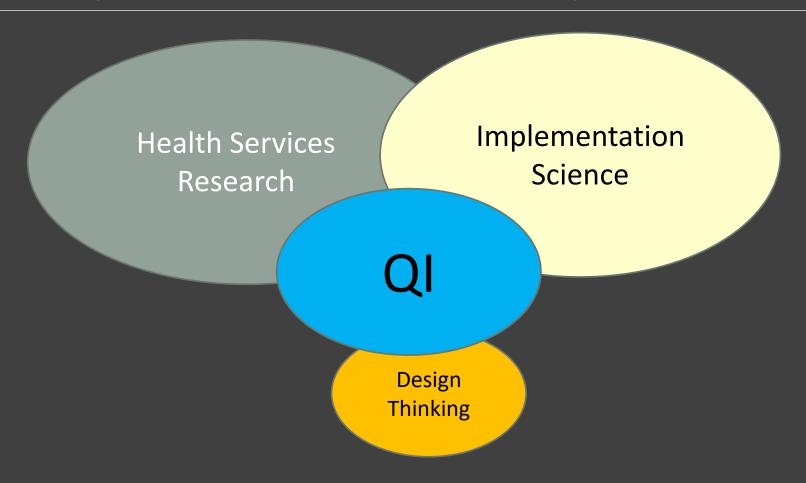
### Ice Breaker



In thinking about the prospect of publishing your QI work...

- What concerns do you have?
- What challenges do you anticipate that you may encounter?

# It Depends on Your Perspective



## Why Publish?

 Returns something of value for time and effort put into the work – in addition to the actual patient care improvements



- Publishing your QI efforts:
  - Hastens spread of useful innovations
  - Helps you to develop a network of regional/national peers with similar interests
  - Helps you get promoted (for some)

### Where to Publish?

- Ask yourself ...
  - Who would be most interested in reading about this project?

- Consider...
  - Quality Journals
  - Specialty Journals
  - National or International Journals



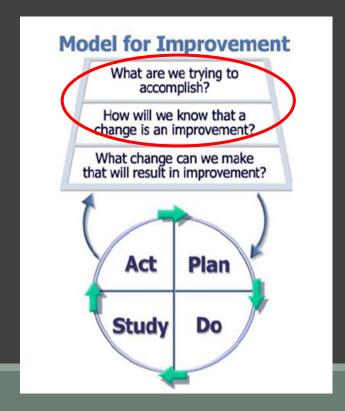
## Quality & Safety Journals

American Journal of Medical Quality	Impact Factor* 1.25
BMJ Quality & Safety	7.23
<ul> <li>International Journal for Quality in Healthcare</li> </ul>	1.70
BMJ Open Quality	1.13
<ul> <li>Joint Commission Journal of Quality &amp; Safety</li> </ul>	1.65
<ul> <li>Journal of Patient Safety</li> </ul>	2.84
<ul> <li>Journal of Patient Safety and Risk Management</li> </ul>	N/A
<ul> <li>NEJM Catalyst Innovations in Care Delivery</li> </ul>	N/A

<sup>\*</sup>approximate IF, will vary slightly based on year and source

#### What to Publish?

- 1. Interesting data produced during your current state assessment
- 2. QI interventions with results





### Examples of "Current State" (QI) Publications

#### Survey

#### Interviews

#### Clinical EHR Data



www.journalofhospitalmedicine.com

BRIEF REPORTS

#### Residents' Self-Report on Why They Order Perceived Unnecessary Inpatient Laboratory Tests

Mina S. Sedrak, MD, MS<sup>1+</sup>, Mitesh S. Patel, MD, MBA, MS<sup>2,4,4</sup>, Justin B. Ziemba, MD<sup>8</sup>, Dana Murray, MSN, CRNP<sup>7</sup>, Esther J. Kim, BS<sup>3</sup>, C. Jessica Dine, MD, MSHPR<sup>2,4</sup>, Jennifer S. Myers, MD<sup>2,3</sup>

<sup>1</sup>Department of Medical Oncology & Therapeutics Research, City of Hope, Duarte, California; <sup>2</sup>Department of Medicine, Hospital of the University of Pennsylvania, Philadelphia, Pennsylvania; <sup>3</sup>Ferelman School of Medicine, University of Pennsylvania, Philadelphia, Pennsylvania; <sup>4</sup>Leonard Davis Institute of Health Economics, University of Pennsylvania, Philadelphia, Pennsylvania; <sup>5</sup>Cepartment of Uniogy, John Hopkins Hospital, Baltimore, Manyland; <sup>7</sup>Department of Vascular Surgery, Hospital of the University of Pennsylvania, Philadelphia, Pennsylvania, Philadelphia, Pennsylvania

Resident physicians routinely order unnecessary inpatient laboratory tests. As hospitalists face growing pressures to reduce low-value services, understanding the factors that drive residents' laboratory ordering can help steer resident training in high-value care. We conducted a qualitative analysis of internal medicine (IM) and general surgery (GS) residents at a large academic medical center to describe the frequency of perceived unnecessary ordering of inpatient laboratory tests, factors contributing to that behavior, and potential interventions to change it. The sample comprised

57.0% of IM and 54.4% of GS residents. Among respondents, perceived unnecessary inpatient laboratory test ordering was self-reported by 88.2% of IM and 67.7% of GS residents, occurring on a daily basis by 43.5% and 32.3% of responding IM and GS residents, respectively. Across both specialties, residents attributed their behaviors to the health system culture, lack of transparency of the costs associated with health care services, and lack of faculty role models that celebrate restraint. Journal of Hospital Medicine 2016;00:000-000. © 2016 Society of Hospital Medicine

The Joint Commission Journal on Quality and Patient Safety

#### **Teamwork and Communication**

Handoff Communication Between Hospital and Outpatient Dialysis Units at Patient Discharge: A Qualitative Study

James B. Reilly, MD, MSHP, FACP; Leah M. Marcotte, MD; Jeffrey S. Berns, MD; Judy A. Shea, PhD

The development of the hospitalist model and implementation of resident duty-hour restrictions necessitated increases in patient handoffs. <sup>1,2</sup> Improving the effectiveness of communication among caregivers is a standard of care promulgated by The Joint Commission. <sup>3,4</sup> This has prompted the development of models to standardize patient handoffs. Many of these models focus on inpatient handoffs between health care teams, either at change of shift or between units within one institution. <sup>3,4</sup>

#### Article-at-a-Glance

Background: Hemodialysis patients are vulnerable to adverse events, including those surrounding hospital discharge. Little is known about how dialysis-specific information is shared with outpatient dialysis clinics for discharged patients, and the applicability of existing models of handoff transitions is unknown.



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#### Original Investigation | Health Informatics

Patient Characteristics Associated With Telemedicine Access for Primary and Specialty Ambulatory Care During the COVID-19 Pandemic

Lauren A., Eberly, MD, MPH; Michael J., Kallan, MS; Howard M., Julien, MD, MPH; ML; Norrisa Haynes, MD, MPH; Sameed Ahmed M., Khatana, MD, MPH; Adhwin S., Nathan, MD; Christopher Snider, MPH; Neel P. Cholshi, MD, MBA; Nwamaka D., Eneanya, MD, MPH; Samuel U., Takvorian, MD, MS; Rebecca Anastos-Wallen, MD; Krisda Chaiyachati, MD, MPH, MS; Marietta Ambrose, MD, MPH, MSEd; Rupal O'Quinn, MD; Matthew Seigerman, MD; Lee R. Goldberg, MD, MPH; Damien Leri, MSEd; MPH; Katherine Choi, MD; Yevginiy Gitelman, MD; Daniel M. Kolansky, MD; Thomas P. Cappola, MD, ScM; Victor A. Ferrari, MD; C. William Hanson, MD; Mary Elizabeth Deleener, MBA, BSN, RN; Srinath Adusumalli, MD, MSc

#### Abstract

IMPORTANCE The coronavirus disease 2019 (COVID-19) pandemic has required a shift in health care delivery platforms, necessitating a new reliance on telemedicine.

**OBJECTIVE** To evaluate whether inequities are present in telemedicine use and video visit use for telemedicine visits during the COVID-19 pandemic.

#### **Key Points**

Question What sociodemographic factors are associated with higher use of telemedicine and the use of video (vs telephone) for telemedicine visits for ambulatory care during the coronavirus disease 2019 (COVID-19) oandemic?

## Same project – 2 publications

#### **Current State**



Exploring Opportunities to Prevent Cirrhosis Admissions in the Emergency Department: A Multicenter Multidisciplinary Survey

Shazia Mehmood Siddique,<sup>1,2</sup> Meghan Lane-Fall,<sup>2,3</sup> Matthew J. McConnell,<sup>4</sup> Neha Jakhete,<sup>5</sup> James Crismale,<sup>6</sup> Stefanie Porges,<sup>7</sup> Vandana Khungar,<sup>1</sup> Shivan J. Mehta,<sup>1</sup> David Goldberg,<sup>1</sup> Zhiping Li,<sup>2</sup> Thomas Schiano,<sup>6</sup> Linda Regan,<sup>8</sup> Clinton Orloski,<sup>9</sup> and Judy A. Shea<sup>10</sup>



#### Interventions & Results

#### PRACTICE MANAGEMENT: THE ROAD AHEAD

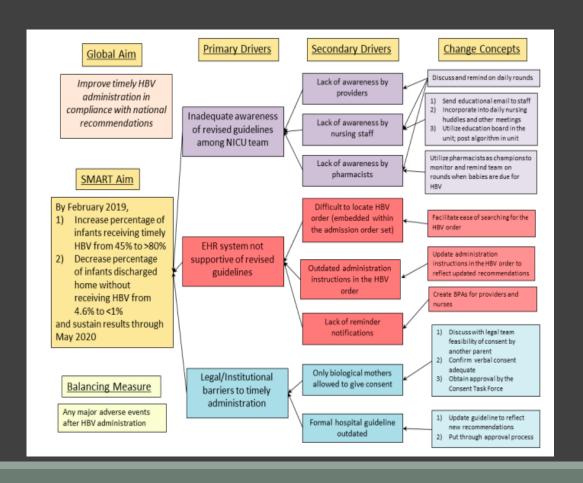
Ziad F. Gellad, Section Editor

# Reducing Hospital Admissions for Paracentesis: A Quality Improvement Intervention



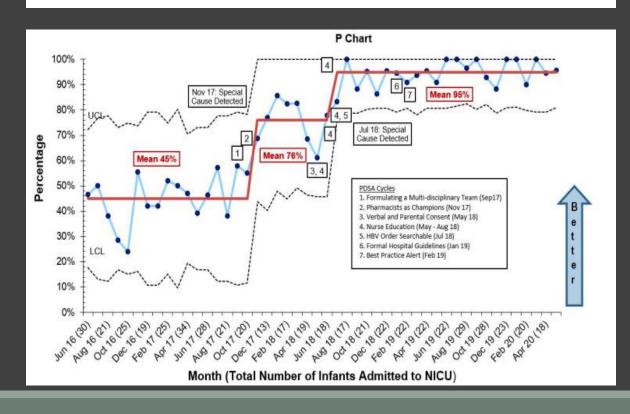
Shazia Mehmood Siddique,\*,\*,\$ Stefanie Porges, Meghan Lane-Fall,\*,\$,\$ Shivan J. Mehta,\*,\$,\$ William Schweickert,\* Joan Kinniry,\* April Taylor,\$ James D. Lewis,\* Shaz Iqbal,\*\* David Goldberg,\*,\$ Judy A. Shea,\$,\$ Mary Coniglio,\* Maarouf Hoteit,\* Neil Fishman,\*\* and Vandana Khungar\*

# Example: Traditional QI Report Publication



# Improving timeliness of hepatitis B vaccine administration in an urban safety net level III NICU

Madoka Hayashi , <sup>1,2,3</sup> Theresa R Grover, <sup>2,3</sup> Steve Small, <sup>1</sup> Tessa Staples, <sup>1</sup> Genie Roosevelt<sup>4,5</sup>



## Small Group Activity



- 1. Read the abstract silently
- 2. Jot down the positive and negative aspects of the abstract (ok to mark it up)
- 3. Discuss with others at your table

# Large Group Discussion



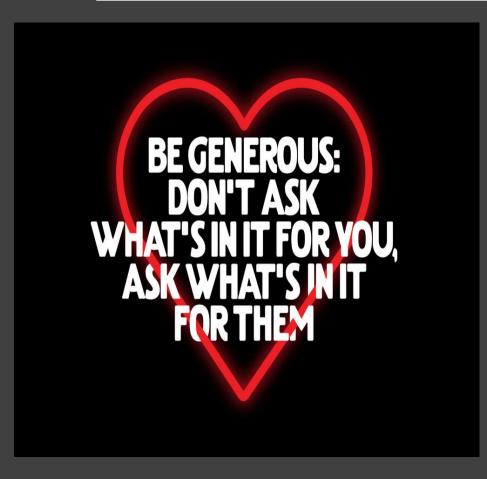
- What did you like? Positive attributes?
- What could be improved upon?
- What advice would you give to the authors?

# SQUIRE guidelines

- SQUIRE stands for Standards for QUality Improvement Reporting
   Excellence
- Framework for reporting new knowledge about how to improve healthcare.
- Intended for reports that describe system level work to improve the quality, safety, and value of healthcare.



# Promoting Authorship Inclusivity in QI Scholarship



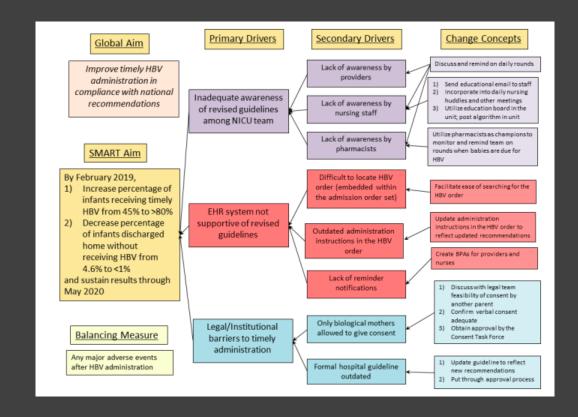
- Invite and encourage authorship
- Do not make assumptions
- Other ways to acknowledge contributions
  - Formal manuscript acknowledgement
  - Scientific meeting abstracts
  - Websites
  - Internal or external oral presentations
  - Internal document authorship (e.g. policies, guidelines, or newsletters)

#### Tips for Getting Your QI Work Published

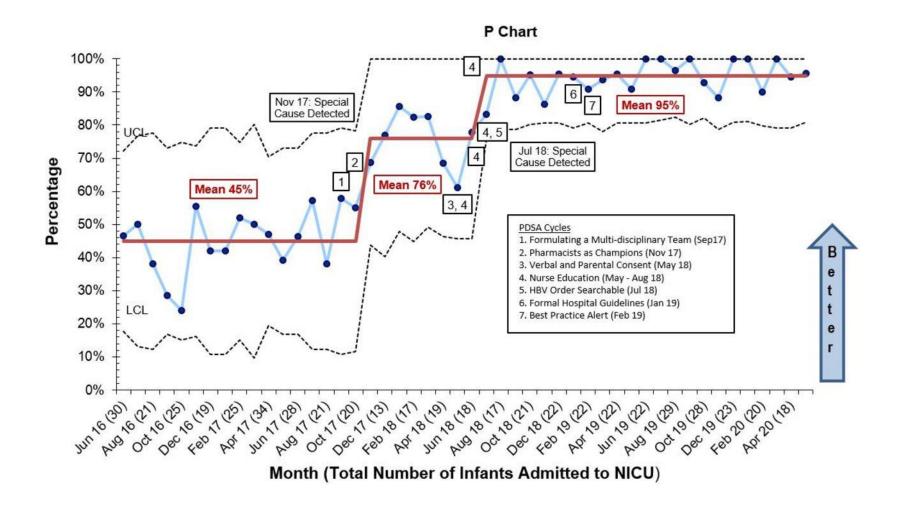


# Why can the intervention work — logic model, theory or framework

- If:
  - staff roles are redesigned to specify prevention responsibilities, and
  - community list of prevention resources is kept up to date
- Then:
  - time stress is alleviated, and
  - staff can better identify how to address ingrained habits and barriers, and
  - more patients get referrals to community prevention resources
- So that:
  - counseling becomes a process throughout the visit and beyond, and
  - more patients are motivated, and
  - more patients use community prevention resources
- So that:
  - more patients change health related behaviors, and
  - staff expectations for behavior changes rise, and the redesign is sustained.



#### Percentage of eligible newborns ≥2 kg receiving timely hepatitis B vaccine (HBV) prior to discharge from the neonatal intensive care unit (NICU) by month.



Madoka Hayashi et al. BMJ Qual Saf 2021;30:911-919



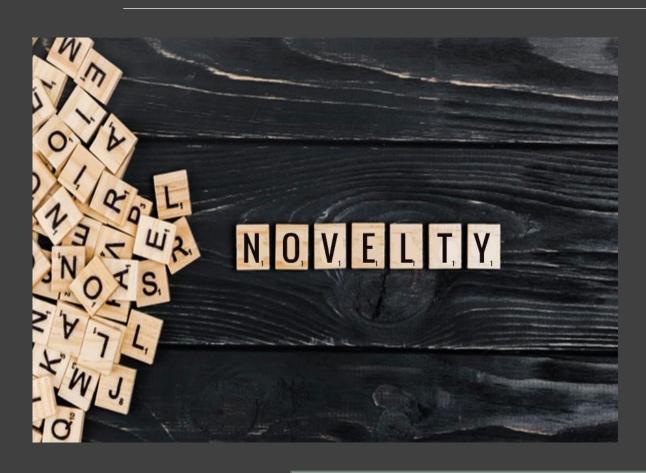
#### Describe the intervention - PDSA

#### PDSA Cycles

- Formulating a Multi-disciplinary Team (Sep17)
- Pharmacists as Champions (Nov 17)
- Verbal and Parental Consent (May 18)
- Nurse Education (May Aug 18)
- HBV Order Searchable (Jul 18)
- 6. Formal Hospital Guidelines (Jan 19)
- 7. Best Practice Alert (Feb 19)

Authors include 2-3 sentences in manuscript describing each PDSA cycle.

# What makes a QI report more 'publishable'?





Generalizability

# What makes a QI Report novel? What makes it important?

- Understudied (prior reports small, conflicting results, poor quality)
- Large quantitative impact, especially if related to a common and harmful problem
- Has not been studied from a particular perspective (e.g. patient/family, payer)
- New concept or methodology for a healthcare audience
- Timeliness of topic
- Explains why an intervention did or did not work
- Reports impact of contextual factors on the intervention

## A Framework for Selecting QI Projects

QI Project Considerations	<b>Professional Development Considerations</b>
Scope of the Problem	Novelty of the Topic or Intervention
Effectiveness of the Intervention	Likelihood of Publication
Implementation Issues	Skill Acquisition Opportunities
Institutional Alignment	Personal Alignment
Resources	Visibility and Relationship Building

## Evaluation in QI projects

#### Formative

Help to learn, improve intervention

When

Why

Throughout the project

Identify gaps and improve learning

#### Summative

Assess performance of intervention

When

At the end of the project

Why

Generalizable evidence

What is needed for generalizability?



Replication intervention



Appropriate study design



Adequate data analysis

# Control group to strengthen QI project

Location-based control:



versus



- Characteristics-based control: use patient group not targeted by intervention
- Outcome based control: use outcome not affected by intervention in same patient group

Consider: risk of contamination + what confounding (not) controlled

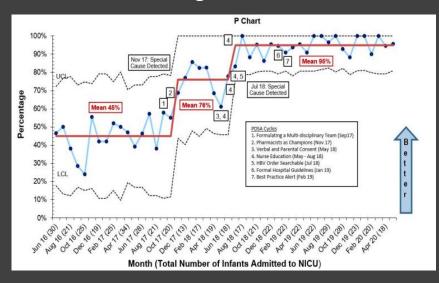
Improving timeliness of hepatitis B vaccine administration in an urban safety net level III NICU

Madoka Hayashi <sup>O</sup>, <sup>1,2,3</sup> Theresa R Grover, <sup>2,3</sup> Steve Small, <sup>1</sup> Tessa Staples, <sup>1</sup> Genie Roosevelt<sup>4,5</sup>

### Choice of outcome measures

#### Primary outcome:

key quality / safety issue targeted



Same data before and after intervention

#### Balancing measures:

possible unintended effects or harm

Any major adverse events after HBV administration

Same data before and after intervention

#### Intervention fidelity:

intervention delivered as intended

- % infants with complete documentation
- % nurses attending educational sessions

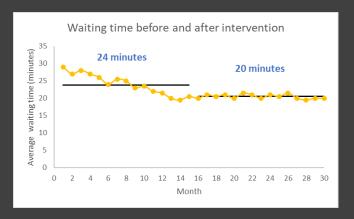
  Median number of times alert fired

Data collected during implementation

## Analyzing data in QI projects

- Comparing averages pre- and post-intervention hide secular trends
- Run charts: can identify upward/downward trends, not whether stable process
- Statistical Process Control (SPC) charts: mostly used, control limits allow to assess stable process
- Interrupted time series: need to meet underlying assumptions





# Which chart type?

Type of data	Type of chart	Example
Continuous	Combination X-bar S-chart	X-bar investigates if intervention improved the mean length-of-stay, S-chart the SD
Proportion	P-chart	% of patients prescribed a new sedative
Rate	U-chart	Central line infections per 1000 days in-situ
Counts	C-chart	Number of falls per week in a ward (provided stable "area of opportunity")
Rare events, skewed distribution	G-chart	Number of newborns with Apgar score < 7 after 5 minutes

### Need for a stable baseline

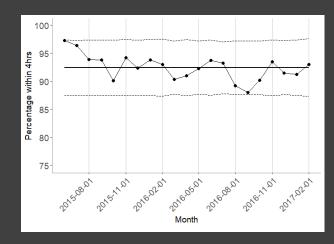
#### Principles of SPC:

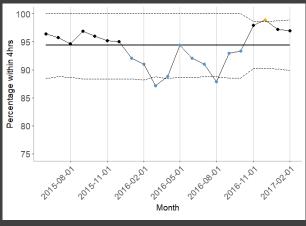
Variation in any process, but predictable if process is stable – common cause variation

Compute range of values where this variation occurs, when process is in-control – control limits

Intervention disturbs expected pattern – special cause variation

First establish stable process to ensure any changes are due to intervention





## Number of data points and sample size

- Establishing a stable baseline mostly requires 20-25 data points; run charts about 10-15 data points
- Sample size for each data point determines width of control limit Rule of thumb for P-chart:

 $np \ge 5$  and  $n(1-p) \ge 5$ 

For instance, surgical infection rate = 9% -> at least n= 5/0.09 = 56 patients

Related: choice of time unit e.g. monthly or weekly averages

Further reading:

Benneyan JC. Design, use, and performance of statistical control charts for clinical process Improvement. Boston, September 16, 2001

### What to do if baseline is NOT stable?





Look for causes of the variation – removing a subgroup of patients from the analysis may result in stable process

Delay introduction of intervention – iteratively until stable baseline

## Questions & Discussion