

Template for coproduction “notes”

Instructions

Action

1. The template developed by Paul Batalden can be used to assess the coproduction experience in clinical encounter for both the person as a patient and the person as a healthcare professional.
2. Complete the template after the clinical consultation/ encounter and reflect on the coproduction experience.
3. Be open and honest and share your experience to validate the experiences.

Next step

4. We are interested to discover with you how the use of the template helped you to develop your coproduction insight and skills. Please could you send back narrative on the following questions:

Question	Answer
How long did it take to reflect on fill out the template in minutes?	
Was it easy to complete grading ? <ul style="list-style-type: none">• easy to complete• somewhat difficult to complete• difficult to complete Please add supporting narrative to support choice.	

Template for coproduction “notes”

Situation: *(e.g., background, setting, context, situation that prompted your response)*

Lived reality of the person sometimes known as “patient”: *(e.g., pattern of person when “sick”/ “not sick”, resources, access, supports available)*

As is system to be navigated: *(e.g., access, journey, reliable/ not reliable elements, surprises, emotional challenges)*

Knowledge of the condition, disease: *(e.g., biology, normal and abnormal physiology, natural history in others)*

Knowledge of the experience of having the condition, illness: *(e.g., sociology & anthropology of the experience when “sick” and when “not sick”, useful adaptations needed/ made, resources required)*

Knowledge of the design, improvement of the services that might help: *(requirements, reliability, measurement, minimization of treatment, illness burden)*

Lived reality of the person sometimes known as “professional”: *(resources, access, constraints, sources of joy, allows contribution to value-creation, support & tools as needed)*

So, reflections, plans, other: *(So what, now what, This case was helpful for me because..., This case reminded me to..., This practice...)*

Name _____

Date _____