



# How to lead large scale change in a rapidly changing environment

A participative workshop (W8)
Monday 16<sup>th</sup> May 2023
13:30-16:15



### Proposal

How to lead large scale change in a rapidly changing environment

The workshop is aimed at those who are leading and/or supporting change and improvement programmes that are ambitious and large in scale. We're seeking to make improvement happen in a world that's increasingly dynamic, fast moving and unpredictable. We need to rethink many of the ways we go about and lead change. In this lively and interactive workshop, we'll explore novel approaches to engagement, community building, governance, learning and insight and consider how to use them in integrated ways to support large scale change. We will base this on a series of practical case studies.

As a result of this session, participants will be able to:

- 1. Discover some powerful new perspectives on leading large scale change, based on actionable insights
- 2. Utilise practical tools for building engagement, retaining energy and getting outcomes in your improvement, change and/or transformation programme
- 3. Apply what you learned to support change, improvement and/or transformation in your own context

- Abstract title: How to lead large scale change in a rapidly changing environment
- Presenting authors: Sasha Karakusevic, Zoe Lord and Laura Yearsley, NHS Horizons team
- <u>Date and time</u> Your presentation slot will be on the afternoon of Monday 15th May 2023. The presentation will take place in person at the International Forum in Copenhagen.
- <u>Session duration</u> You will have 2 hours and 45 minutes to present, and will be the only abstract featured in the slot.
- <u>Session format</u> We would like you to run your session in the format of an interactive workshop, including practical activities and time for the delegates to discuss the key themes or ideas. You should expect your session to take place in a room that contains roundtables, but we will confirm the set up one month before the event. If you have any special requirements (e.g. max no of participants, need for special layout or equipment) please let us know as soon as possible.
- Presenters and co-presenters All of the presenters listed in the 'presenting authors' section above will be offered a complimentary place to attend the conference on Tuesday 16 May and Wednesday 17 May 2023. We cannot offer any associated expenses such as travel and/or accommodation. If you would like to include any additional presenters, please let us know by responding to this email. These will be subject to approval from the content team, and will need to purchase a delegate pass to attend the event. This year, we are encouraging as many presenters as possible to include a patient/carer/service user co-presenter in their sessions. If you would like to include a patient in your talk, please send us their information and we can provide them with a complimentary pass to attend.
- Next steps
- We hope that you will accept this invitation to do so please reply via email and send a .jpeg or .gif high resolution picture to post on our website. We will use the short biography you provided on the submission proposal. However, if you would like to use an alternative biography you may forward it to me, <a href="mailto:cfriar@bmj.com">cfriar@bmj.com</a>.

# Insight plan for the session

Instructions for our pop-up insight volunteers including template slides for presenting at the end in our "On Location" section...

https://docs.google.com/presentation/d/1u o5wVV0BKuYeBbr8a2-h1BHem ljV2mipyhLCb6 XI/edit#slide=id.g241dd3ec21e 0 78

#### Menti access – instructions from Elaine

#### Person in charge of launching menti instructions (make sure only 1 person does this):

- Login address: <u>www.mentimeter.com</u>
- Go to login (top RH corner)
- Login username: <a href="mailto:england.supportingworkingfromhome@nhs.net">england.supportingworkingfromhome@nhs.net</a>
- Login password: Pineapple1
- On LHS go to 'My Presentations' then type in search bar IHI NHS Horizons to open the menti to edit
- Press 'Present' and go through each slide as the questions come up

#### Updates that need to happen pre IHI

- For testing the menti poll is currently on audience mode it will need to be changed to presenter mode
- Q&A has been turned on for the entire time it is in present mode we can change this to only be on slide 2 Q&A slide if that is preferred

#### **Participant access:**

https://www.menti.com/alrfwk1zit7b go to Menti.com and put in the code 36 76 07 1

use the QR code (attached)

#### **Insight team access:**

https://www.mentimeter.com/app/presentation/al 2xj6fs9ty5wo5fb9ijny24k6u67hiz

# Rough timings

- 00 Intro and kick off and intro to pop up insight
- 08 Spiral journal leading to 1-2-all and intro of Menti
- 28 Intro to LSC up tp H1/2/3 menti
- 55 Physical activity and leverage and complexity
- 75 Break
- 85 Energy for change and governance
- 100 The ADE as a tool for convening
- 115 Driver diagram and theory of change common to shared purpose
- 125 Pop up insight summary
- 150 Closing menti and close





# How to lead large scale change in a rapidly changing environment

A participative workshop (W8)
Monday 16<sup>th</sup> May 2023
13:30-16:15



# As a result of this session, we will be able to:

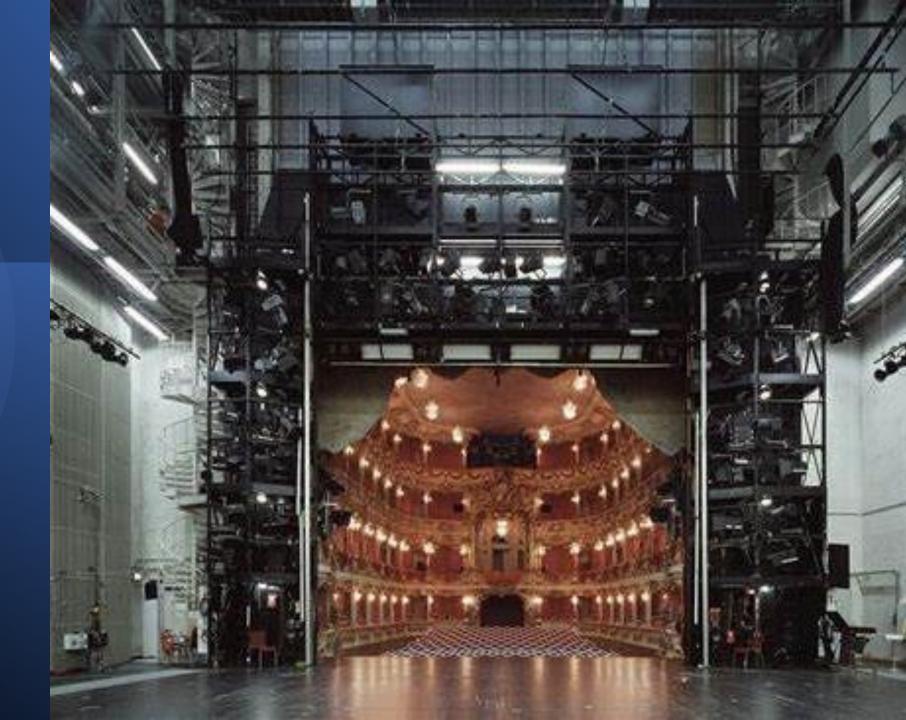
1. Discover some powerful new perspectives on leading large-scale change, based on actionable insights

2. Utilise practical tools for building engagement, retaining energy and getting outcomes in your improvement, change and/or transformation programme

3. Apply what you learned to support change, improvement and/or transformation in your own context

4. Collectively generate an enhanced model for leading large-scale change.

We are aiming to offer a 'behind the scenes' view



# Get a <u>FREE</u> back stage pass: join our IHI pop-up insight team today....



#### Are you.....

- Inherently curious?
- Enjoy the challenge of **synthesising** qualitative data quickly?
- Interested to explore what 160+ people think about large-scale change?

If the answer is **YES**, for one time only (!), we are looking for 4 volunteers to join our IHI pop-up insight team.

WHY JOIN?	WHAT'S IN IT FOR ME?
<b>Shape the future of change.</b> Learn how an international audience of improvers think about change.	Practice your way into new ways of working spot patterns, and support the group to share what we are learning.
<b>Share</b> your experience, knowledge and skills.	<b>SHAPE</b> how an international community thinks about large-scale change.
Have a go, learn, and share your learning)	There is support and it's <b>FUN</b> (honest!)



# With thanks to Tom Fletcher and Sheffield Children's Hospital

https://gbr01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fwww.youtube.com%2Fwatch%3Fv%3DsDu5lCtpc7U%26t%3D4795s&data=05%7C01%7Csasha.karakusevic%40nhs.net%7C93a48a1e41e046646ef108db5201afca%7C37c354b285b047f5b22207b48d774ee3%7C0%7C0%7C638193939423723035%7CUnknown%7CTWFpbGZsb3d8eyJWljoiMC4wLjAwMDAiLCJQljoiV2luMzliLCJBTil6lk1haWwiLCJXVCI6Mn0%3D%7C3000%7C%7C%7C&sdata=GeXm%2FcPU0cWOsU%2F4EFZWvU58wnuL4YZ3JD9MdGw2iXg%3D&reserved=0



#### Moving Healthcare Professionals Programme

What next for NEY?

Chair: Rachel Johns NEY Deputy Regional Director of Public Health

20/04/2023



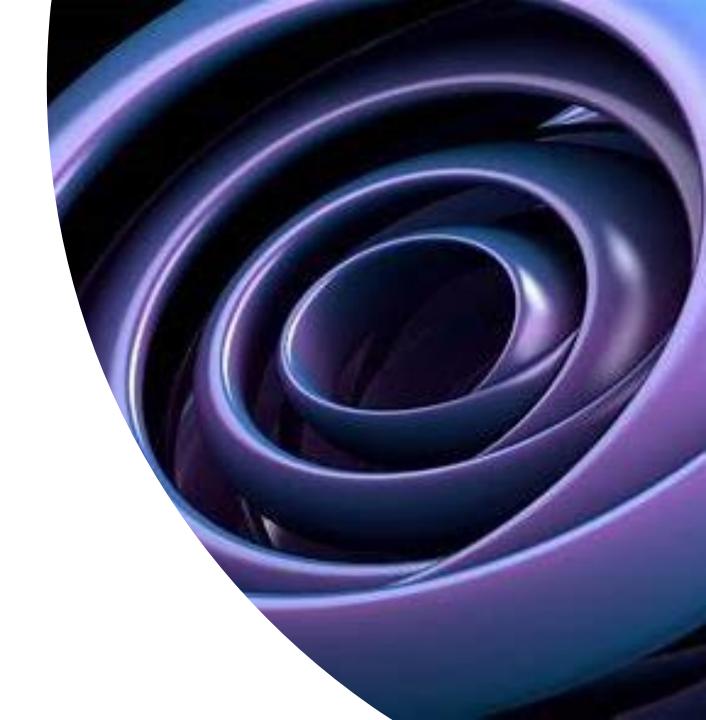




# Spiral Journal

Calmly prepare for the work ahead while sharpening observational precision.

Liberating Structures: Inspired by Lynda Barry





Draw a continuous spiral as slowly & tightly as possible





As we get started today, a project or programme I am going to focus on is...



This project is important because...



A struggle or opportunity I have with this work is...



What I need from today is...

Have a conversation about your spiral journal with one other person on your table... just share what you're comfortable talking about.

. . . . . . . . . . . . . . . . . .



. . . . . . . . . . . . . . . . . .

# Why did you join the session today?

#### 3 Ways to join Menti:

- 1. Click on the link to the poll which has been shared in the chat box: <a href="https://www.menti.com/alrfwk1zit7b">https://www.menti.com/alrfwk1zit7b</a>
- 2. Go to menti.com and use the code: 36 76 07 1
- 3. Scan the QR code below on your phone





# What questions do you have about large scale change?



#### 3 Ways to join Menti:

- 1. Click on the link to the poll which has been shared in the chat box: <a href="https://www.menti.com/alrfwk1zit7b">https://www.menti.com/alrfwk1zit7b</a>
- 2. Go to menti.com and use the code: 36 76 07 1
- 3. Scan the QR code below on your phone



# As a result of this session, we will be able to:

1. Discover some powerful new perspectives on leading large-scale change, based on actionable insights

2. Utilise practical tools for building engagement, retaining energy and getting outcomes in your improvement, change and/or transformation programme

3. Apply what you learned to support change, improvement and/or transformation in your own context

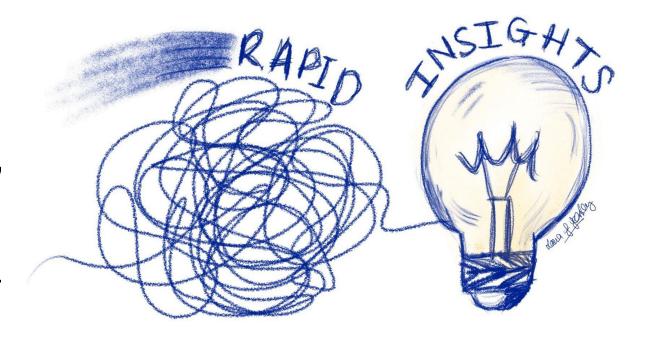
4. Collectively generate an enhanced model for leading large-scale change

# Collectively generate an enhanced model for leading large-scale change

Together, we will answer four questions – a pop up insight team will work behind the scenes to review what emerges.

#### **Our aims:**

- 1. Cluster ideas/views, identify themes.
- 2. Draw out key insights what data teaching us about how v think about change?
- 3. Share personal reflections on experience, and what we lear



# The timeline for developing Large Scale Change practice in the NHS

The Academy for Large Scale Change

The Guide to Large Scale Change (2<sup>nd</sup> Edition)

2018-23 Practice & development

https://www.england.nhs.uk/wp-content/uploads/2017/09/practical-guide-large-scale-change-april-2018-smll.pdf

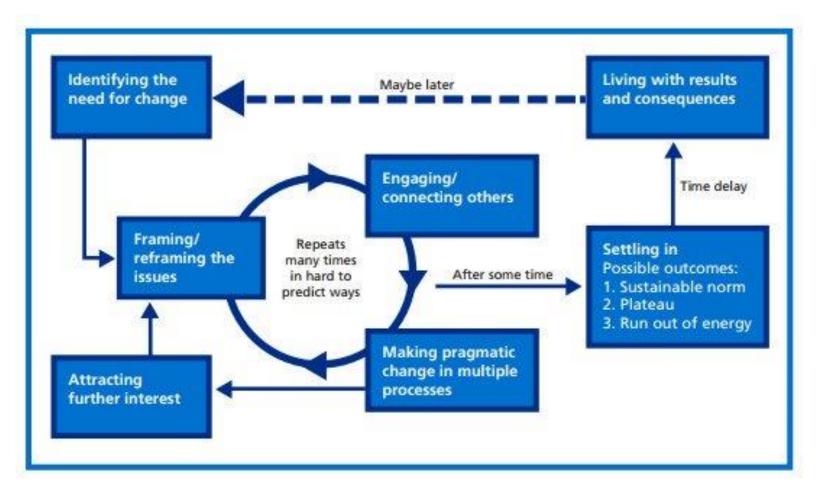


## What is large-scale change?

The emergent process of mobilising a large collection of individuals, groups, and organisations toward a vision of a fundamentally new future state, by means of:

- High-leverage key themes
- A shift in power and a more distributed leadership
- Comprehensive and active engagement of stakeholders
- Mutually reinforcing changes in multiple systems and processes.

# The Model for Large Scale Change

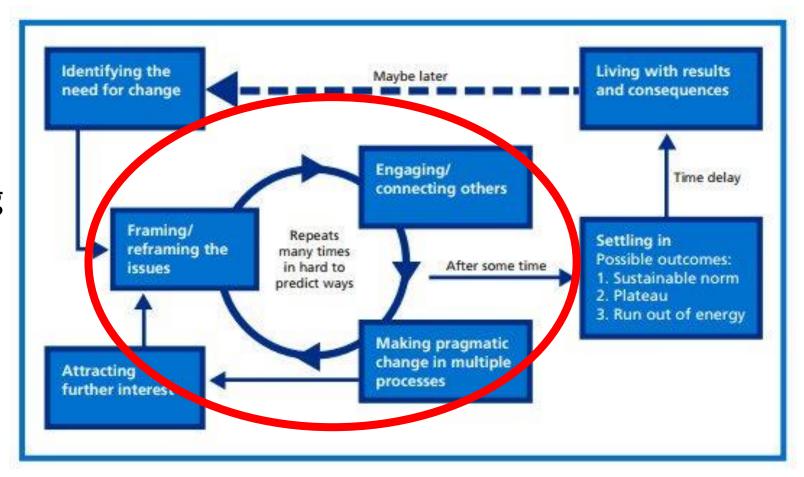


## The Model for Large Scale Change

1. Framing and reframing

2. Engaging and connecting

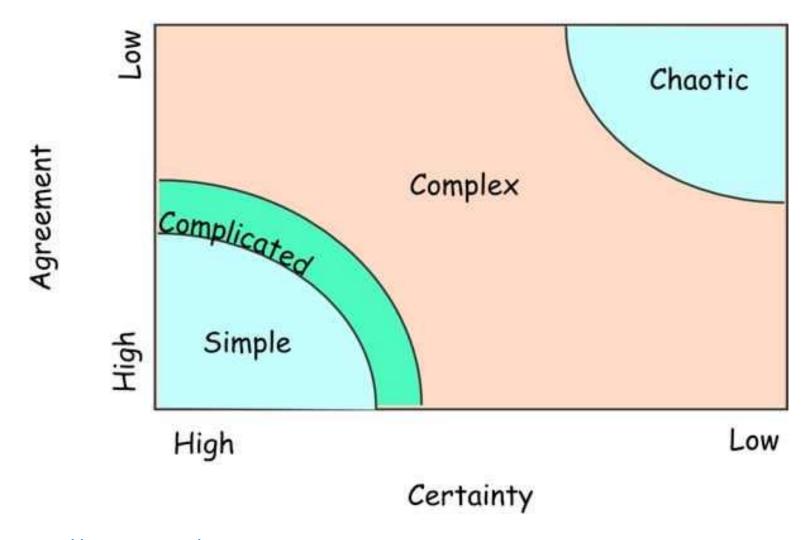
3. Making pragmatic changes





# 'the strategy was flawless, but I couldn't get anything done.'

# The Stacey complexity matrix



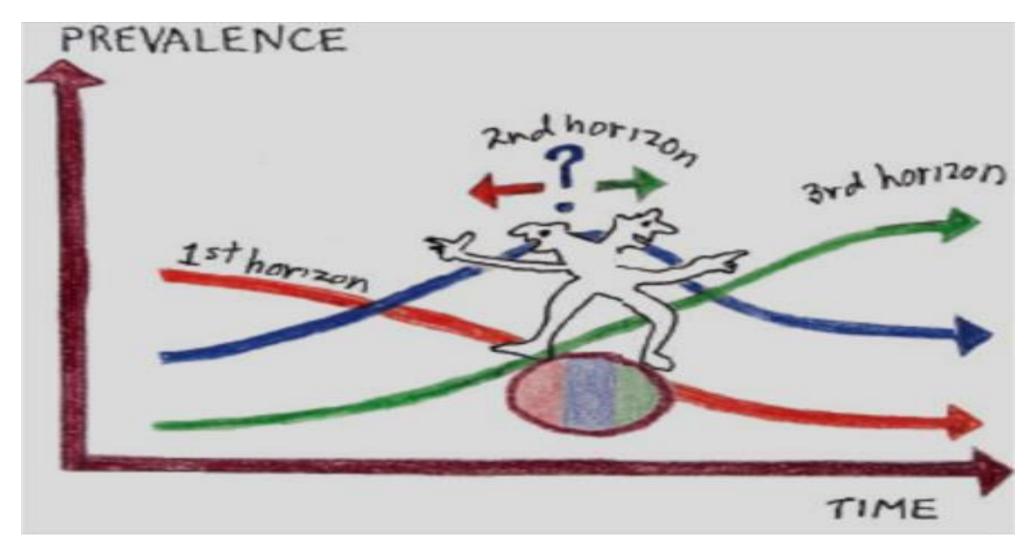
https://vimeo.com/25979052

# Stages of Quality Improvement

Table 1. Stages of quality improvement in healthcare.

Quality 1.0	Quality 2.0	Quality 3.0
Thresholds	Organization-wide systems	Coproduction of health
"How might we establish thresholds for good healthcare service?"	"How might we use 'enterprise- wide systems' for best disease management?"	"How might we improve the value of the contribution that healthcare service makes to health?"
<ul><li>Illustrative themes:</li><li>Development of Standards</li><li>Inspection to assess</li><li>Certification</li><li>Guidelines</li></ul>	<ul><li>Illustrative themes:</li><li>Systems, processes</li><li>Reliability</li><li>Customer-supplier</li><li>Performance measurement</li></ul>	<ul> <li>Illustrative themes:</li> <li>Logic of making a "service"</li> <li>Ownership of "health"</li> <li>Kinship of coproducing people</li> <li>Integration of multiple knowledge systems</li> <li>Value-creating system architecture</li> </ul>

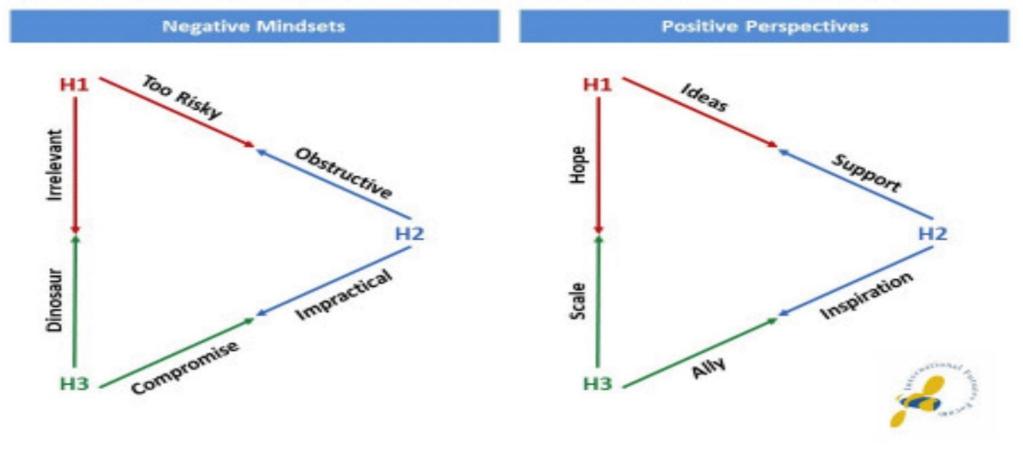
## The need and nature of change is changing



From: Three Horizons: The Patterning of Hope Bill Sharpe International Futures Forum 2020

#### **Three Horizons Voices and Relationships**

The Three Horizons can be heard in conversation between the voice of the Manager (H1), the Entrepreneur (H2) and the Visionary (H3). This can be either a negative or a positive dynamic. Shifting from one to the other enables transformative work.



### **Conditions for change**

What is the focus of your role?

H1:The Manager

H2: The Transformer

H3: Entrepreneur

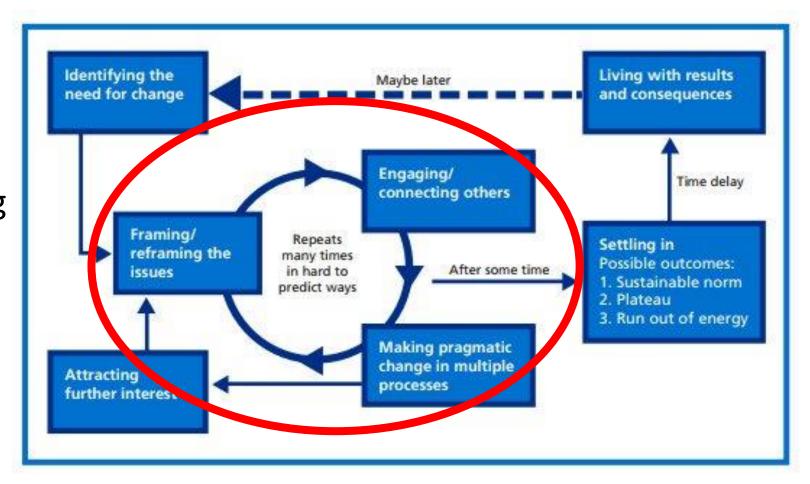


How do you create the conditions for change?

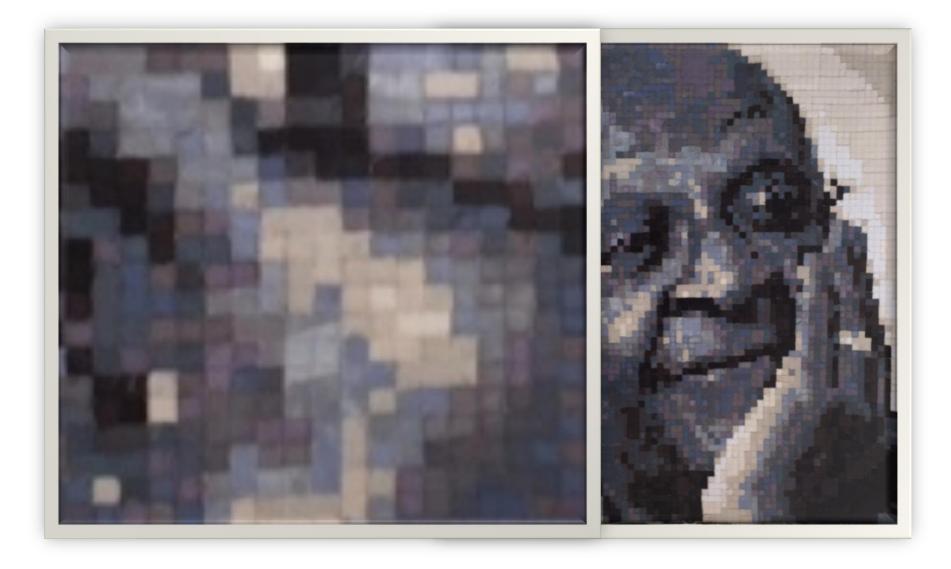
## The Model for Large Scale Change

1. Framing and reframing

- 2. Engaging and connecting
- 3. Making pragmatic changes



# Thinking about framing



WE NEED TO STOP JUST PULLING PEOPLE **OUT OF THE** RIVER. WE NEED TO GO UPSTREAM AND FIND OUT WHY THEY'RE FALLING IN." Archbishop Desmond Tutu

# Our case study for the session – Increasing physical activity

Situation:

Moving Health Care Professional Programme sponsored by

Sport England and Public Health England. 2 Phases

We were asked to support phase 2 to secure wider

engagement from the NHS.

#### The cost of physical inactivity

The economic burden of physical inactivity is large. Globally, almost 500 million (499 208 million) new cases of preventable NCDs will occur between 2020 and 2030, incurring treatment costs of just over US\$ 300 billion (INT\$ 524 billion) or around US\$ 27 billion (INT\$ 48 billion) annually if there is no change in the current prevalence of physical

inactivity. Nearly half of these new cases of NCDs (47%) will result from hypertension, and 43% will result from depression. Three quarters of all cases will occur in lower- and upper-middle-income countries. The largest economic cost is set to occur among high-income countries, which will account for 70% of health-care expenditure on treating illness resulting from physical inactivity.



# Inequalities in developing multimorbidity over time: A population-based cohort study from an urban, multi-ethnic borough in the United Kingdom

Alessandra Bisquera, <sup>a,b</sup>\* Ellie Bragan Turner, <sup>c</sup> Lesedi Ledwaba-Chapman, <sup>a,b</sup> Rupert Dunbar-Rees, <sup>c</sup> Nasrin Hafezparast, <sup>c</sup> Martin Gulliford, <sup>a,b</sup> Stevo Durbaba, <sup>a</sup> Marina Soley-Bori, <sup>a</sup> Julia Fox-Rushby, <sup>a,b</sup> Hiten Dodhia, <sup>a</sup> Mark Ashworth, <sup>a</sup> and Yanzhong Wang, <sup>a,b</sup>

Interpretation We examined the relations among 32 LTCs, taking the order of disease occurrence into consideration. Distinctive patterns for the development and accumulation of multimorbidity have emerged, with increased risk of transitioning from no conditions to multimorbidity and mortality related to ethnicity, deprivation and gender. Musculoskeletal disorders, morbid obesity and substance abuse represent common entry points to multimorbidity trajectories.

<sup>&</sup>lt;sup>a</sup>King's College London, School of Population Health & Environmental Sciences, London, UK

<sup>&</sup>lt;sup>b</sup>NIHR Biomedical Research Centre, Guy's and St Thomas' NHS Foundation Trust and King's College London, London, UK

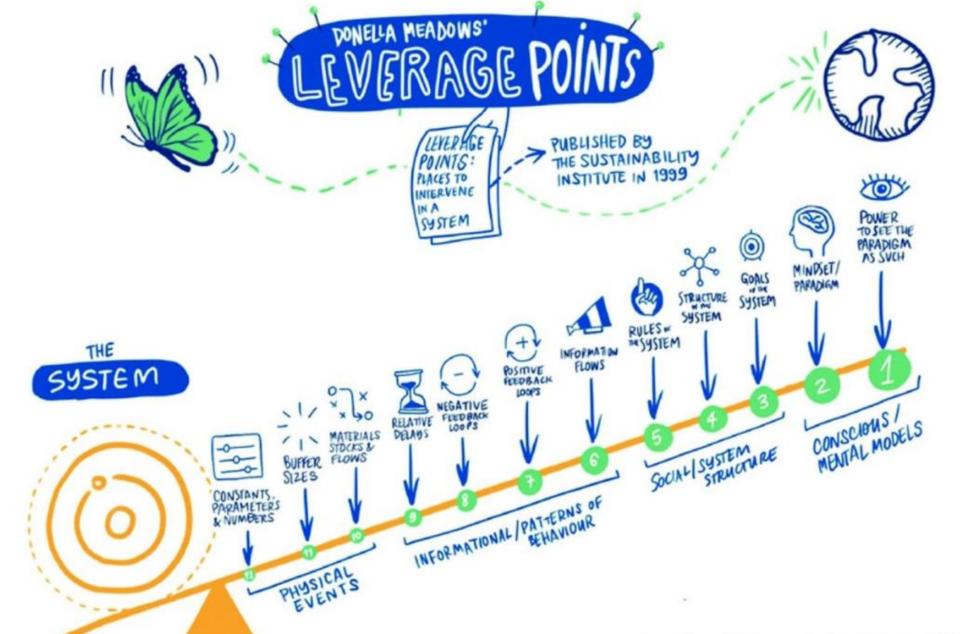
<sup>&</sup>lt;sup>c</sup>Outcomes Based Healthcare, Cavendish Square, London, UK

#### Summary of results by GAPPA policy action area

	Key for colour coding		Key for symbols	
•	Good progress > 75% of countries	^	Increase since 2019	
•	Moderate progress 51-75% of countries	=	No change since 2019	
•	Poor progress 0-50% of countries	~	Decrease since 2019	
NA	No data available	NA	No data available	

SAPPA POLICY ACTION AREA	% OF COUNTRIES	CHANGE SINCE 2019
AREA 1: CHANGING KNOWLEDGE AND MINDSETS		
National communication campaign on physical activity	52%	~
National mass-participation events	58%	~
GAPPA POLICY ACTION AREA	% OF COUNTRIES	CHANGE SINCE 2019
AREA 2: ENABLING ENVIRONMENTS		
National policy on walking and cycling	42%	NA
National policy on public transport	73%	NA
National road design standards for separated infrastructure for pedestrians and cyclists	53%	NA
National road design standards for safe crossings for pedestrians and cyclists	76%	NA
National road design standards for management of safe speed	64%	NA
National road design standards for all three road safety features	46%	NA
National road safety strategy	80%	NA
National road safety strategy that is fully funded	18%	NA
National road safety assessment of all new roads	48%	NA
National assessment of road safety of existing roads for all road users	64%	NA
National legislation of speed limits meeting best practice	26%	NA
National legislation on drink-driving meeting best practice	26%	NA
National legislation on distracted driving due to use of mobile phone	89%	NA
National legislation on distracted driving due to use of drugs	87%	NA

area			GAPPA POLICY ACTION AREA	COUNTRIES	SINCE 2019
			AREA 3: PROVIDING OPPORTUNITIES AND		
Cey for sy			PROGRAMMES FOR PHYSICAL ACTIVITY  National protocols on the management of physical inactivity in primary		
increase si			health care	40%	_^_
	since 2019		Promotion of physical activity in childcare settings	30%	NA
Decrease s			Promotion of physical activity in the workplace initiatives	36%	NA
No data av	illable		Promotion of physical activity through community-based and sports initiatives	47%	NA
	% OF COUNTRIES	CHANGE SINCE 2019	Promotion of physical activity in public open spaces	42%	NA
s			Promotion of walking and cycling	40%	NA
	52%	~	Promotion of physical activity as part of active ageing	40%	NA
	58%	~	National mobile health (mHealth) initiatives	37%	^
	% OF	CHANGE	Provision of quality physical education in schools	NA	NA
	COUNTRIES	SINCE 2019	Promotion of physical activity for people living with disability	NA	NA
	42%	NA	GAPPA POLICY ACTION AREA	% OF COUNTRIES	CHANGE SINCE 2019
	73%	NA	AREA 4: NATIONAL POLICY FRAMEWORKS		
	E70/	NIA	AND GOVERNANCE		
dlist-	53%	NA		86%	~
d cyclists	76%	NA	AND GOVERNANCE	86% 67%	<b>&gt;</b>
d cyclists	76% 64%	NA NA	AND GOVERNANCE  National NCD policy including physical activity		
d cyclists	76% 64% 46%	NA NA	AND GOVERNANCE  National NCD policy including physical activity  National NCD policy including physical activity that is operational	67%	<b>~</b>
d cyclists	76% 64% 46% 80%	NA NA NA	National NCD policy including physical activity  National NCD policy including physical activity that is operational  National physical activity policy	67% 47%	=
d cyclists	76% 64% 46% 80% 18%	NA NA NA NA	National NCD policy including physical activity  National NCD policy including physical activity that is operational  National physical activity policy  National physical activity policy that is operational  Either operational national NCD policy including physical activity or a	67% 47% 38%	= =
	76% 64% 46% 80% 18% 48%	NA NA NA	National NCD policy including physical activity  National NCD policy including physical activity that is operational  National physical activity policy  National physical activity policy that is operational  Either operational national NCD policy including physical activity or a standalone operational physical activity policy	67% 47% 38% 72%	= =
d cyclists	76% 64% 46% 80% 18% 48%	NA NA NA NA NA	National NCD policy including physical activity  National NCD policy including physical activity that is operational  National physical activity policy  National physical activity policy that is operational  Either operational national NCD policy including physical activity or a standalone operational physical activity policy  National coordination mechanism for NCDs	67% 47% 38% 72% 46%	= = =
	76% 64% 46% 80% 18% 48% 64%	NA NA NA NA NA NA	National NCD policy including physical activity  National NCD policy including physical activity that is operational  National physical activity policy  National physical activity policy that is operational  Either operational national NCD policy including physical activity or a standalone operational physical activity policy  National coordination mechanism for NCDs  National guidelines on physical activity for any age group	67% 47% 38% 72% 46% 46%	= = .
isers	76% 64% 46% 80% 18% 48% 64% 26%	NA NA NA NA NA	National NCD policy including physical activity  National NCD policy including physical activity that is operational  National physical activity policy  National physical activity policy that is operational  Either operational national NCD policy including physical activity or a standalone operational physical activity policy  National coordination mechanism for NCDs  National guidelines on physical activity for any age group  National guidelines on physical activity for all age groups	67% 47% 38% 72% 46% 46% 30%	= = .
	76% 64% 46% 80% 18% 48% 64%	NA NA NA NA NA NA NA	National NCD policy including physical activity  National NCD policy including physical activity that is operational  National physical activity policy  National physical activity policy that is operational  Either operational national NCD policy including physical activity or a standalone operational physical activity policy  National coordination mechanism for NCDs  National guidelines on physical activity for any age group  National guidelines on physical activity for all age groups  National physical activity targets	67% 47% 38% 72% 46% 46% 30% 53%	= = .



## What leverage points does the strategy address?

Changing knowledge and mindsets

Enabling environments

Have a discussion on your table about the elements of the strategy. What do you notice? How can you apply this model to your work?

Providing opportunities and programmes for physical activity

National policy frameworks and governance

# EVERYWHERE ALL AT ONCE



#### Sport England's ambition: Connecting with health and wellbeing

Istrengthening the connections between sport, physical activity, health and wellbeing, so more people can feel the benefits of, and advocate for, an active life."

Unlock health for all
Being active can maintain or
improve health, wellbeing or
quality of life

An equal chance to get benefits of an active life
Investing more to support those that are least active can play a role in reducing health inequalities

#### A developing coalition of partners











































# Training, education and resources • Delivered within a complex and dynamic system, and an unprecedented global

 Delivered within a complex and dynamic system, and an unprecedented global pandemic

Approximately 157,400 professionals have accessed a training tool

Each training tool attracts a different profile of HCP showing they meet the needs of a broad audience

The training tools are highly recommended by HCPs

HCPs report that the training tools have increased their knowledge, skills and confidence to promote physical activity

Some HCPs report their conversations with patients are now higher quality and more effective

HCPs provided examples of patients becoming more active

# System change

 Not possible to attribute system change solely to MHPP but stakeholders named a number of positive contributions

The programme has signalled, and facilitated, greater collaboration between the health and physical activity sectors

The programme has contributed positively to whole system change, incl. greater recognition and value associated with physical activity

Greater traction in the conversations and connections across the system in support of physical activity promotion

Broadening of the organisations involved in conversations about the importance of physical activity

The programme has provided a platform that was not in existence previously



#### **Connecting with Health and Wellbeing**

"Strengthen the connection with the health system at every level, so more people can feel the benefits of, and advocate for, an active life."

#### **Future ambitions**

- Develop shared plans with OHID with support from NHS Horizons
- Build alliances with key stakeholders
- Consider gaps in knowledge / resources
- Build evidence, insight and tools to support the case for change

ADE 1 Already involved ADE 2
Possible allies

ADE 3 NHS Pathways ADE 4
Data

ADE 5
NHS
Revisited

Connections
Between
NHS and
local
partnerships

Lack of resource

Maximise impact of local areas

**Explore** innovation

Increase connectivity

Align interests

Clarify evidence

Raise awareness

Build a shared Purpose

Understand options

Open standards

Revisit the evidence

Focus on pathways

**Build connections** 

**Evolving Theory of Change** 

# Programme Manager vs. Convenor

#### PROGRAMME MANAGER

- Designs a plan
- Accountability within a governance system
- Ensures that delivery milestones are met
- Deals with risk and ensures that barriers are overcome

**Independent Complicated** 

#### **CONVENOR**

- Works with emergence
- Builds commitment to a collective goal
  - Builds relationships
    - Seeks win/wins
- Makes sense of things for adopters: the why?
  - Enables spread across a whole system

Interdependent Complex

# Leisure sector Active Partnerships Charities NHS

You are at the centre of your universe

#### Our convening network















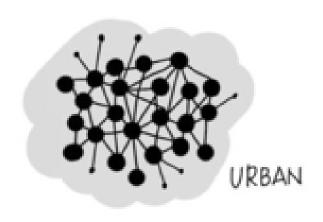


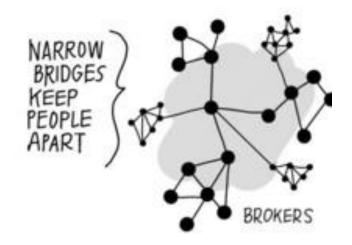
#### **Developing networks to create change**

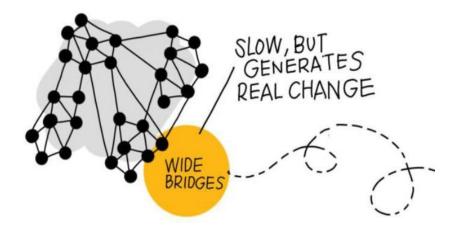
Where we started

Where we are

Where we are moving too







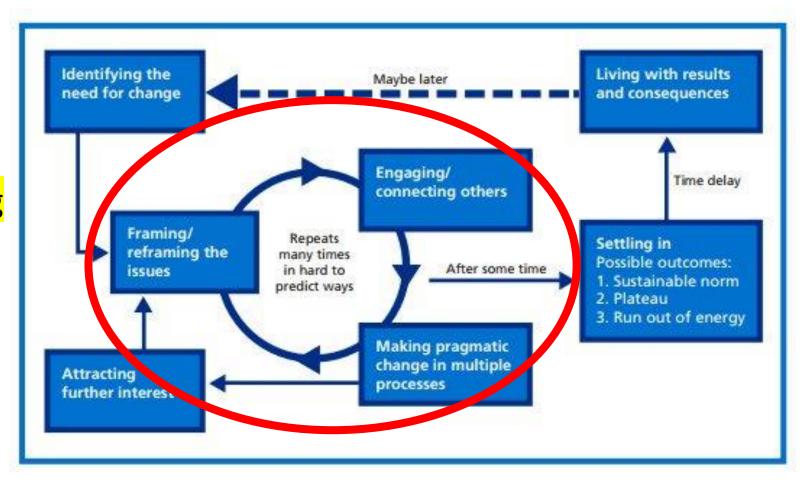
Source: Damon Centola & Harvard Learning Innovations Laboratory



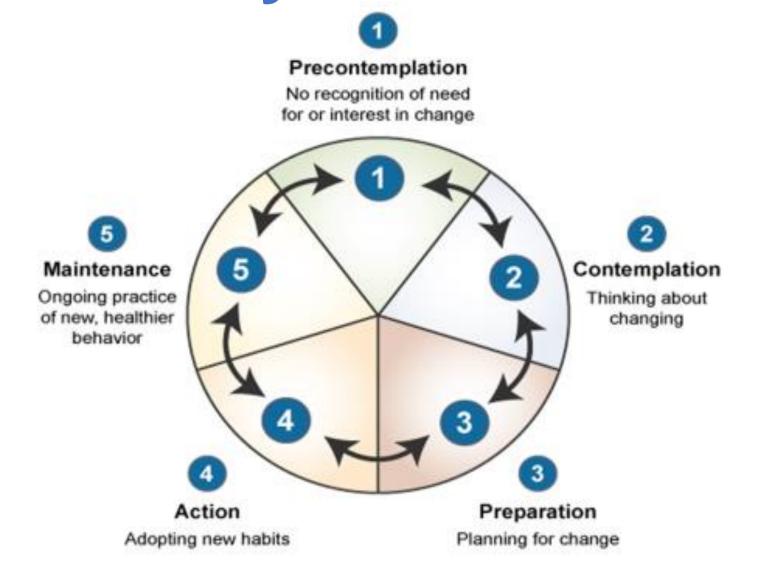
## The Model for Large Scale Change

- 1. Framing and reframing
- 2. Engaging and connecting

3. Making pragmatic changes

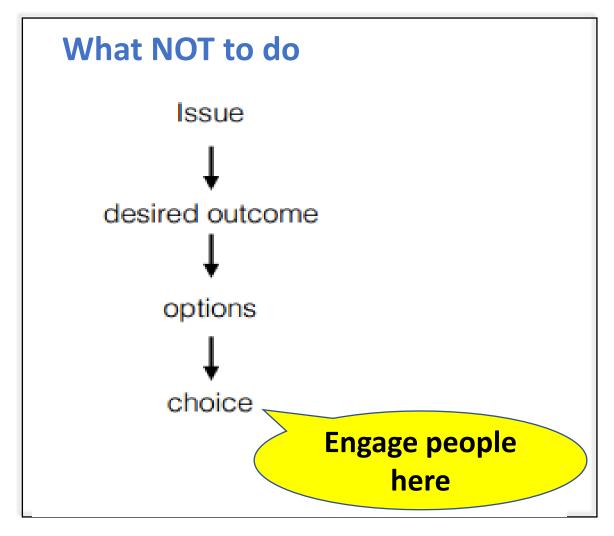


# If you are ready for ACTION... STOP!



Prochaska, DiClemente & Norcross (1992)

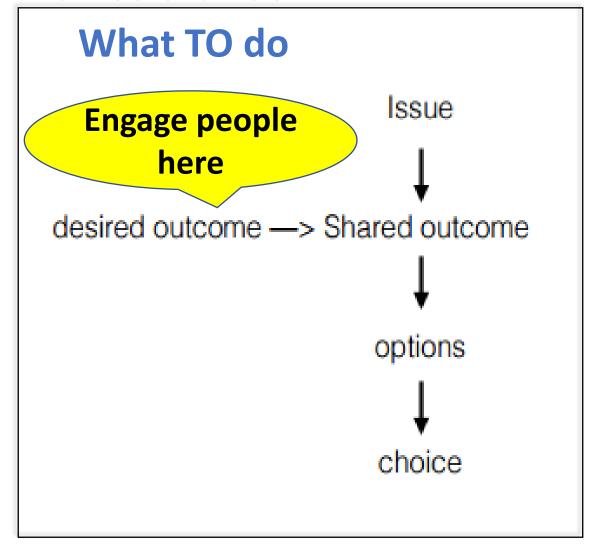
#### Mark Jaben on the science behind resistance



But what we do do

#### Mark Jaben on the science behind resistance





We don't need buyers (who "buy-in" to change)
We need investors

# IKEA EFFECT

THE EXAGGERATEDLY HIGH VALUE

AND ATTACHMENT PLACED ON PRODUCTS

THAT ONE BUILDS THEMSELVES,

REGARDLESS OF THE END RESULT

QUALITY.





EVERYDAYCONCEPTS.10

GABRIEL KRIESHOK

# old power

# new power

Currency

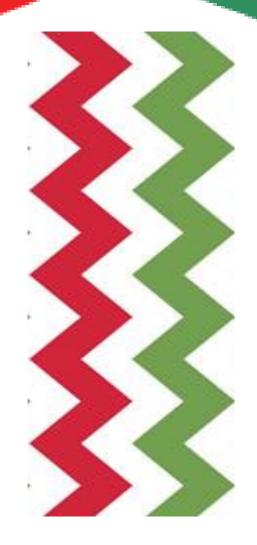
Held by a few

**Pushed down** 

Commanded

Closed

**Transaction** 



Current

Made by many

Pulled in

**Shared** 

Open

Relationship

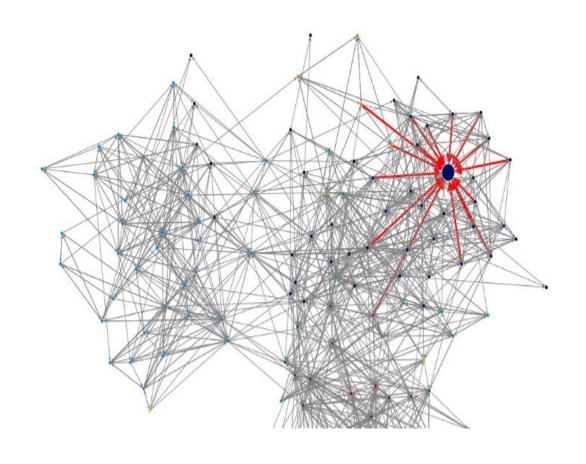
# People who are highly connected have twice as much power to influence change as people with hierarchical power

Leandro Herrero

http://t.co/Du6zCbrDBC

## Superconnectors...

Just 3% of people in the organisation typically drive conversations with 85% of the other people



Source: research by <a href="IC Kollectif">IC Kollectif</a>

Further reading: Organisational Network Analysis by Innovisor

# WHO will make the change happen?

#### List A

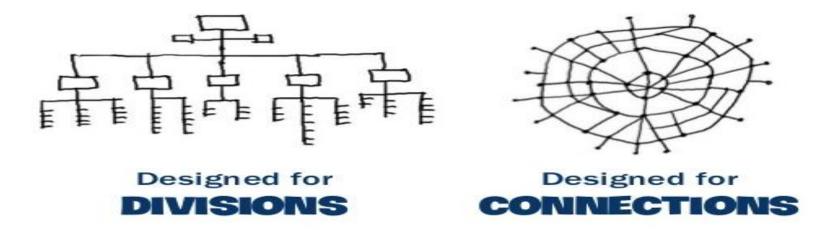
- The Delivery Board
- The programme sponsors
- The Programme Management Office
- The Delivery Board work streams
- The Clinical Leads
- The Directors of participating organisations
- The Change Facilitators



# The Network Secrets of Great Change Agents

Julie Battilana & Tiziana Casciaro

As a change agent, my centrality in the informal network is more important than my position in the formal hierarchy



# WHO will make the change happen?

#### List A

- The Delivery Board
- The programme sponsors
- The Programme Management Office
- The Delivery Board work streams
- The Clinical Leads
- The Directors of participating organisations
- The Change Facilitators

#### List B

- The mavericks and rebels
- The deviants (positive). Who do things differently and succeed
- The nonconformists who see things through glasses no one else has
- The hyper-connected who spread behaviours, role model at a scale, set mountains on fire and multiply anything they get their hands on
- The hyper-trusted. Multiple reasons, doesn't matter which ones

# WHO will make the change happen?

people with the power

to make or break

change are two

different lists

#### List A

- The Delivery Board
- The programme sponsors
- The Programme Manage
- The Delivery Board w
- The Clinical Leads
- The Directors of para organisations
- The Change Facilitate.



#### List B

ks and rebels People who live and e). Who do things perform in formal

organisation land and

see things through

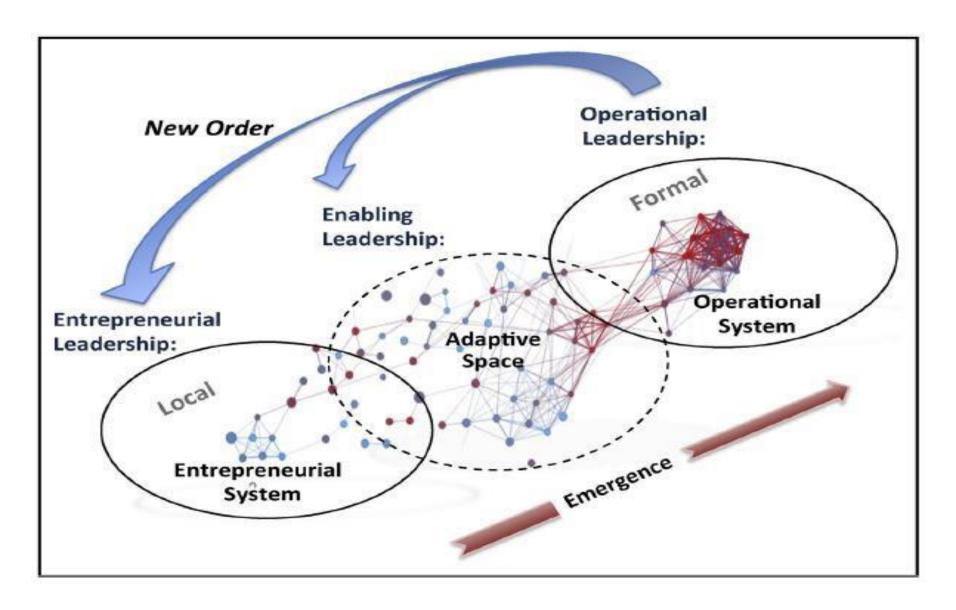
spread behaviours, t mountains on fire

Multiple reasons, doesn't

they get their hands on (and we need BOTH) es

Source: adapted by Helen Bevan from Leandro Herrera

#### Even if we can see the solution we need to build it...

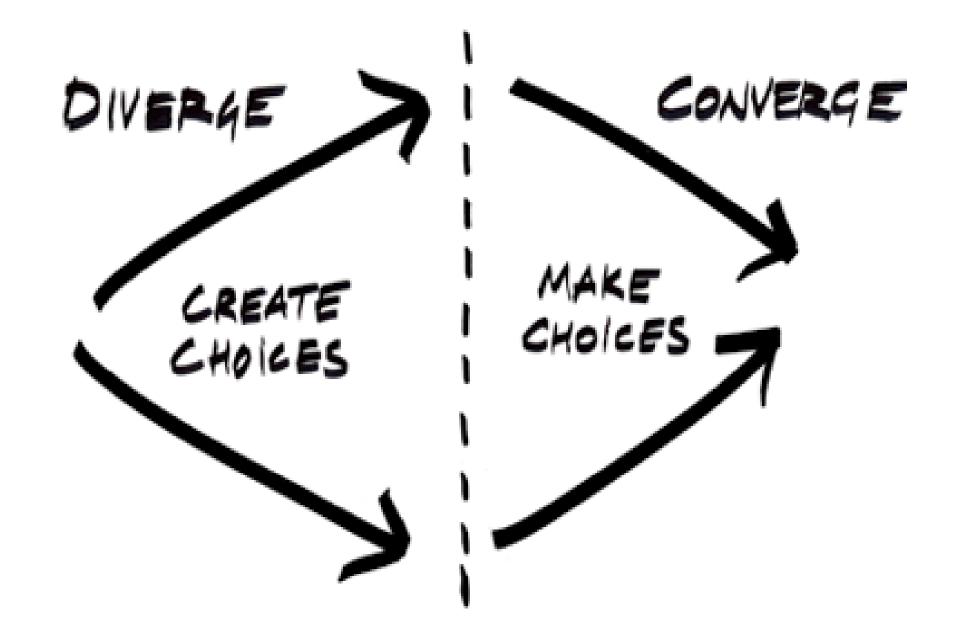


### There are four key components to accelerated design:



· Delivery Team

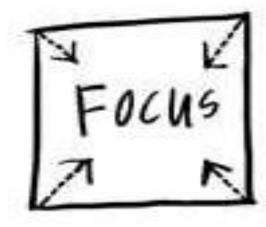
Source: MG Taylor



### Framework for an accelerated design event



- Understand everything that has happened to date
- Understand the opportunity to improve things
- Create a level starting point for change
- Imagine a different future
- Think the unthinkable



- Identify and test ideas
- Narrow down options
- Find creative solutions
- Uncover and remove barriers to change



#### @ MGTaylor

- Build shared purpose around intention to act
- Make definitive decisions
- Establish action plans
- Agree review process

# What sort of energy do you need to create?





Teams perform best when five energies

are high **Spiritual Psychological** Intellectual **Social Physical** 

Source: <a href="http://www.institute.nhs.uk/tools/energy">http://www.institute.nhs.uk/tools/energy</a> for change/energy for change .html

# The 5 Energies of High-Performing Teams

## Social

Personal engagement, relationships and connections between people.



# Intellectual

Analysis, planning, thinking.

# Spiritual

Commitment to a Common Vision for the future, driven by shared values and purpose.





# Physical

Getting things clone!
Making progress.

@HorizonsNHS



Psychological

Courage,
resilience,
feeling safe to
do things differently...
and take risks.



#### Social energy

Energy of personal engagement, relationships and connections between people

It's where people feel a sense of

"us and us"

rather than

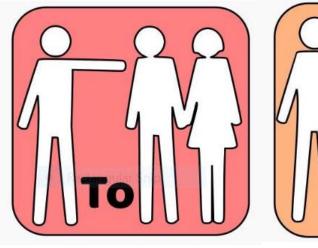
"us and them"



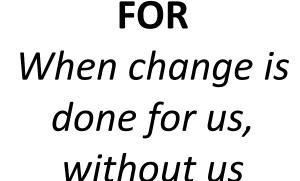
#### How we go about change and improvement

#### TO

When change is done to us, without us



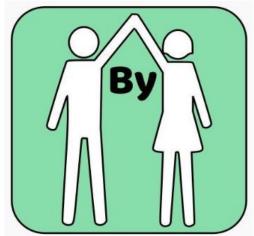




#### **WITH**

When change is done for us, with us





BY
When change is
done by us, for us

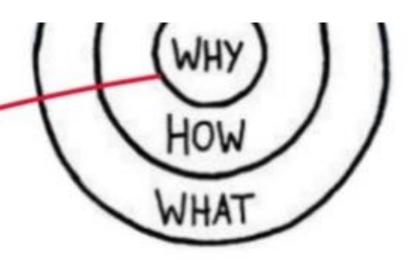
Source: Cormac Russell Four modes of change: to, for, with, by

#### Spiritual energy

Energy of commitment to a common vision for the future, driven by shared values and a higher purpose

Gives people the confidence to move towards a different future that is more compelling than the status quo





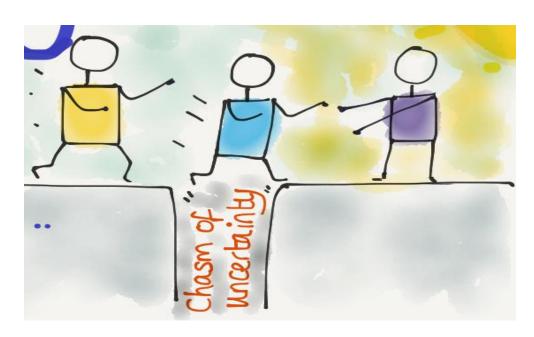
"The source of energy at work is not in control, it is in connection to purpose."

Don Berwick

#### Psychological energy

Energy of courage, resilience and feeling safe to do things differently

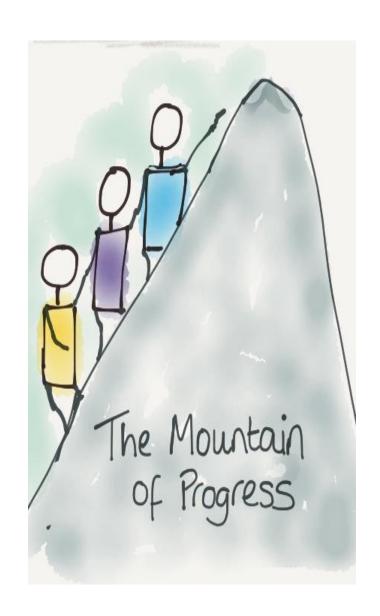
Involves feeling supported to make a change and trust in leadership and direction



#### Physical energy

Energy of action, getting things done and making progress

The flexible, responsive drive to make things happen



#### Intellectual energy

Energy of analysis, planning and thinking

Involves gaining insight as well as planning and supporting processes, evaluation, and arguing a case on the basis of logic/ evidence



#### High and low ends of each energy domain

Illogical

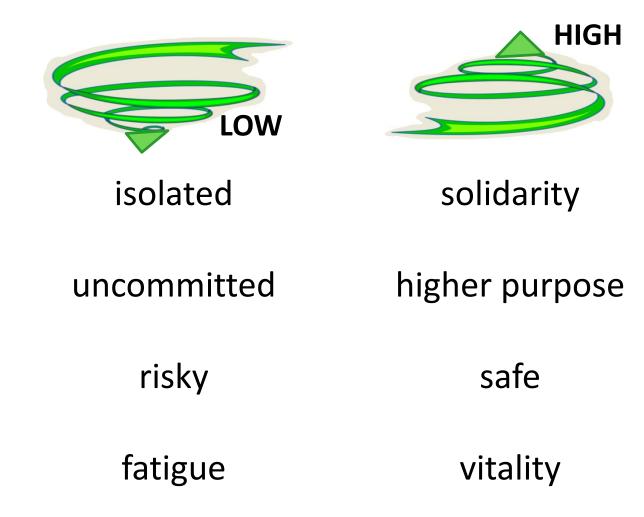
Social

**Spiritual** 

**Physical** 

Intellectual

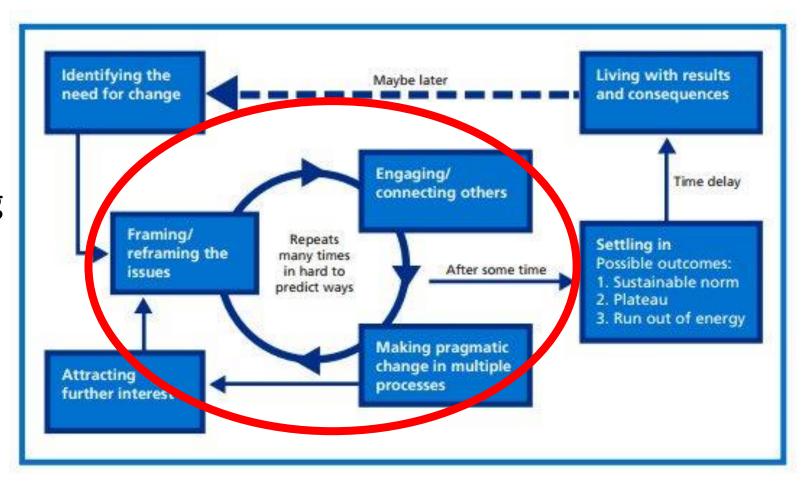
**Psychological** 



reason

#### The Model for Large Scale Change

- 1. Framing and reframing
- 2. Engaging and connecting
- Making pragmatic changes



### Getting organised (Governance if you like)

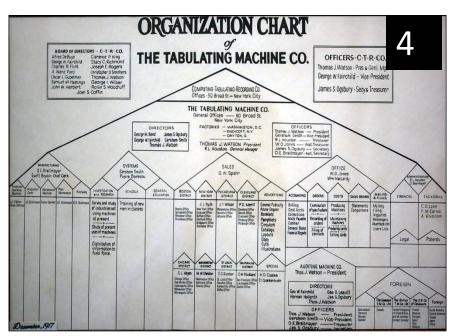


# De ppo is the Which i









# Which picture is the odd one out? Answer 1, 2, 3 or 4.

#### 3 Ways to join Menti:

- 1. Click on the link to the poll which has been shared in the chat box: <a href="https://www.menti.com/alrfwk1zit7b">https://www.menti.com/alrfwk1zit7b</a>
- 2. Go to menti.com and use the code: 36 76 07 1
- 3. Scan the QR code below on your phone





#### Low (10)

Level of agreement

Reflect on the case study and consider how much agreement you have on:

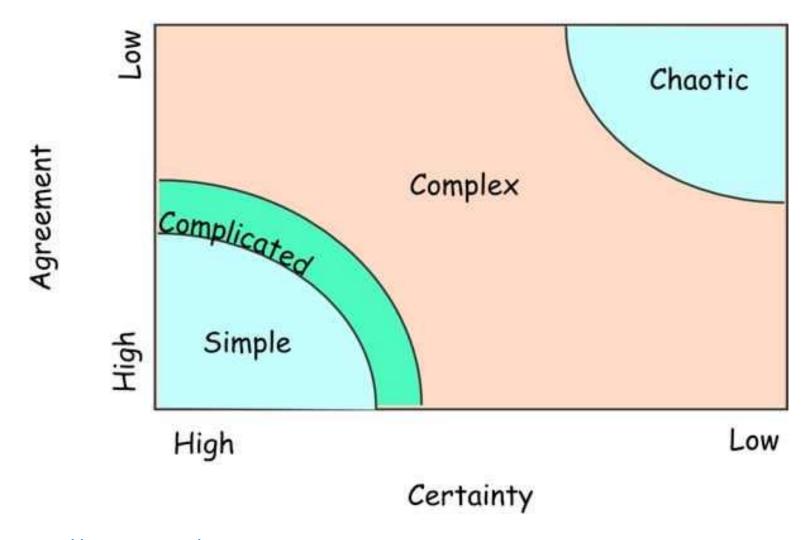
- 1) What needs to be done
- 2) How to do it?

Place 2 dots on the chart using the sliders in Menti (LOW = 10)

**High (1)** 



### The Stacey complexity matrix



https://vimeo.com/25979052

## Approaches to problem solving

Simple/obvious

Sense; Categorise; Respond

**Complicated** 

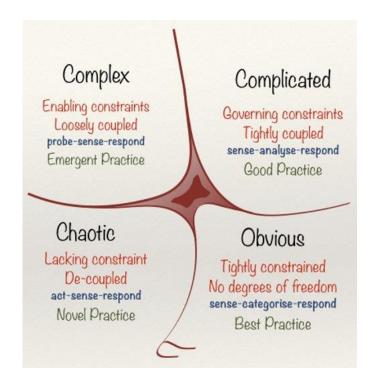
Sense; Analyse; Respond

**Complex** 

Probe; Sense; Respond

Chaos

Act; Sense; Respond



Adapted from Cynefin framework (Dave Snowden)

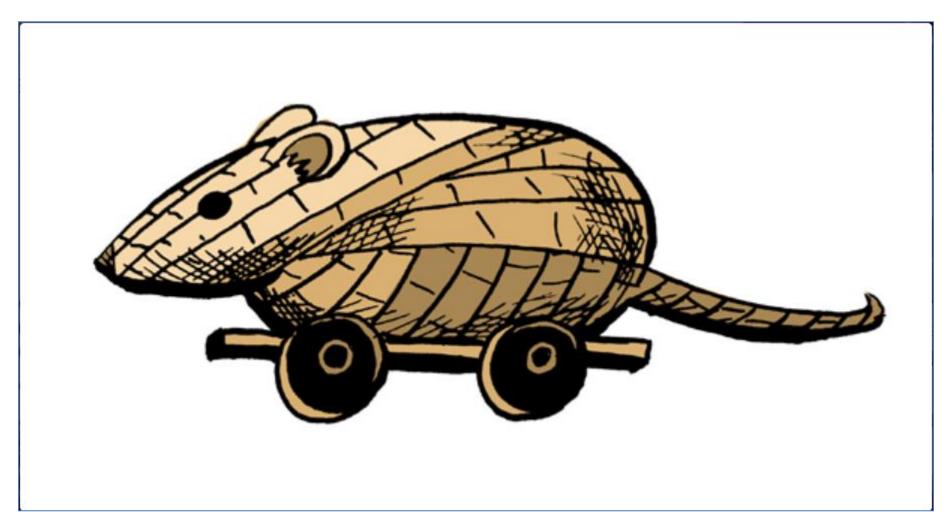
# We rarely see two, three or four year change projects any more. Now it's 30-60-90 day change projects



Kinthi Sturtevant, IBM

13<sup>th</sup> annual Change Management Conference

### **Bring in the Trojan Mice**



# The next phase of change will be more like a social movement

- Define the change you want to see
- Create a spectrum of allies
- Identify the pillars of power
- Seek to attract not overpower
- Build a plan to survive victory



Source: Satell G (2017)

How to create

transformational change,
according to the world's
most successful social
movements

# Our drivers of system change

Aligning Internal NHS England programmes with other national agencies

Envisioning the future role of Physical Activity in delivering NHS priorities

Strategically positioning Physical Activity within the development of Integrated Care Systems

Supporting local systems and places in the delivery of physical activity for health improvement.



3.16 The government will embed tailored employment support within mental health and MSK services in England, including expanding the well-established and successful Individual Placement and Support (IPS) scheme, and scaling up MSK hubs in the community. The government will also digitise the NHS Health Check to identify and prevent more cases of cardiovascular disease. These measures will support people with long-term health conditions to access the services they need, effectively manage their conditions and feel supported to return to or remain in employment.

**3.17** The government will ensure digital resources such as apps for management of mental health and MSK conditions are readily available, so that more people can easily and quickly access the support that is right for them. This represents a step change in the government's ambition on digital resources for mental health and MSK, putting the NHS at the forefront in its use of innovative technologies.

3)?What are we trying to learn? What questions do we want to

answer?

understand the ripple How effective effects of conversations we can be as a and cross-sector approaches? partnership how to leverage change in what can we different parts achieve from the top down and what of the NHS from the bottom system? up? where do we make most progress? How effective this group is, in influencing change nationally and 'allowing' change locally.

how to find disruptors in systems and support them to challenge the status quo?

We need a 'villain'! **Thanks** Emma

What are the arguments/evidence that health really needs to better utilise PA as a tool?

How to maximise the impact of the physical activity workforce - parity of esteem on a similar basis tot he care workforce

what evidence do we have and what more do we need?

Can start PA be more effective than 'stop smoking' as a public health intervention?

What is the comprehensive commnunity-based portfolio of interventions and offerings that could support the NHS for secondary and tertiary prevention?

How to best lobby government etc for political favour/ decisions that promote physical activity?

what are the 'high impact areas' greatest impact for effort, what are the key opportunities for different levels of the system

How to design physical activity commissioning models?

How PA and

pathways can

on NHS / PC).

associated

How best to engage people with low agency into physical activity interventions and sustaining with self management?

> how can we scale up, or sustain good work

support self-care / self-management (relieving pressures

activity has increased and what impact this has on health and wellbeing

How much physical

how do we make a compelling case for PA to health leaders? what are the key motivators? What is the best way to link up all the PA 'moving part' - this call? Direct intros? Collaborative comms?



**Understand** how a relational approach leads to outcomes

v to give people ce to do the rk that they lly want to do prevention. sonalisation

How strong collaborative partnerships across H&C, can positively impact the individual in need / at place.

#### The Aim...

To raise the visibility and embed the importance of physical activity, as part of a whole system approach, consistently across the NHS/ICS. making physical activity for the prevention and management of long-term conditions a part of the norm, rather than the exception.

#### So that...

- The pace of change can be accelerated.
- **Population** Health outcomes are improved
- Financial expenditure is reduced
- Evidence based practice is enhanced

#### The primary drivers:

Aligning Internal NHS **England** and Improvement programmes

We are doing this by....



Envisioning the future role of Physical Activity in delivering NHS priorities

Strategically positioning Physical Activity within the development of integrated care systems.

services, and improve the social and economic value of the NHS.

Aligning with local systems and places focusing on physical activity, with an emphasis on capacity building.

build a shared understanding about how their existing work relates to physical activity. This serves to reduce duplication and conflicting messages and maximise opportunities for collaboration. Also, by informing them about local innovation in how physical activity is already being used to meet nationally determined objectives we can help to shape the future support that the national team offers. Developing a narrative about how physical activity interventions can, and in many cases already are, translating into the delivery of NHS strategic priorities. The purpose of this is to encourage those who are running

physical activity interventions to maximise their impact in supporting the

NHS, whilst also raising the profile of effective ways in which the NHS is

better meeting its objectives through the us

Bringing together national programme functions within NHS England, to

Helping ICSs to navigate how physical activity can help them to support better health outcomes, reduce health inequalities, improve access to

Working closely with local systems to learn about how they are successfully improving access to physical activity opportunities for their populations. We will also inform them of national direction and opportunities they can dock into, connect them with other areas to maximise learning and build their agency to do more.

## Summary of what we have been talking about

- 1) The Model for Large Scale Change involves framing, engaging and making pragmatic changes
- 2) Creating the conditions to build a movement needs to build a positive mindset and maximise leverage
- 3) Mindset shift doesn't just happen creating time and space and building connections at every level and between levels is crucial
- 4) A Theory of Change helps to guide experiments Trojan mice
- 5) Convening and connecting are very important to build scale
- 6) Rapid insight accelerates learning

#### **NHS Impact 'Improving Patient Care Together'**



Five components form the 'DNA' of all evidence-based improvement methods, which underpin a systematic approach to continuous improvement:

- 1. Building a shared purpose and vision
- 2. Investing in people and culture
- 3. Developing leadership behaviours
- 4. Building improvement capability and capacity
- 5. Embedding improvement into management systems and processes

When these five components are consistently used, systems and organisations create the right conditions for continuous improvement and high performance, responding to today's challenges, and delivering better care for patients and better outcomes for communities.



From your experience, what would you add to the content of today?

#### 3 Ways to join Menti:

- 1. Click on the link to the poll which has been shared in the chat box: <a href="https://www.menti.com/alrfwk1zit7b">https://www.menti.com/alrfwk1zit7b</a>
- 2. Go to menti.com and use the code: 36 76 07 1
- 3. Scan the QR code below on your phone





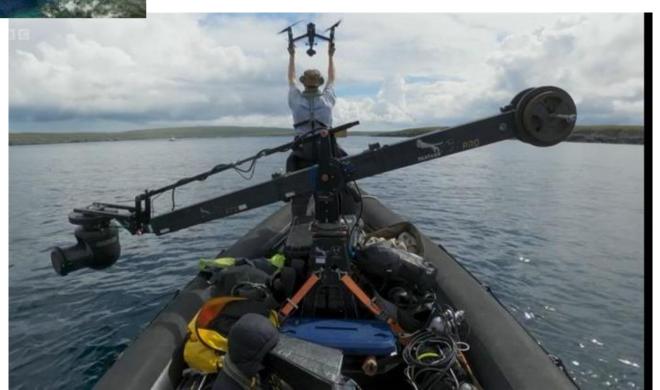


The pop-up insight team have been ON LOCATION behind the scenes at the IHI.

We have ZOOMED IN and ZOOMED OUT.

WHAT did we do, HOW did we do it, and most importantly, what did we LEARN? ...



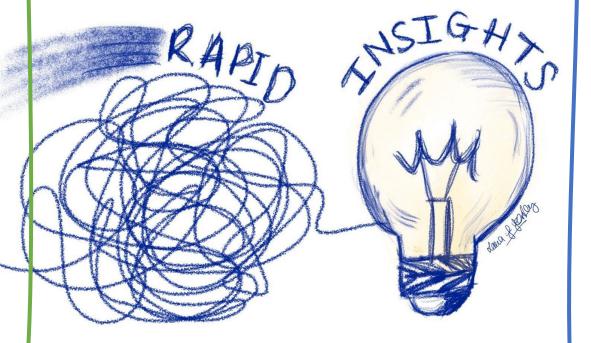


#### Rapid insight vs Insight

#### **RAPID INSIGHT:**

actionable intelligence that has emerged through a collaborative process, and is shared and curated in real time – either during, or shortly after, an improvement workshop.

- A product
- An actionable next step
- Relevant and significant



INSIGHT: our ability to synthesise, analyse and distil what is being learned, in a timely and meaningful way. Insight moves us beyond the data, to make use of our combined knowledge, experience and skills, to identify actionable insights, contributing to improvement."

- A methodology
- A process
- A mindset/approach

#### Why improvement needs rapid insight

For *continuous* improvement to occur, health and care services have a massive opportunity to tap into the collective intelligence that exists within and across systems and organisations, to make change happen.

When used in combination with design thinking, strategic facilitation and collaborative spaces, we believe rapid insight – as both a novel process and scalable approach – can:

- Create confidence and energy for change;
- Increase individual and collective sense of agency;
- Create champions who are intrinsically motivated to do the work;
- Provide dynamic feedback in a way that promotes further engagement, conversation and trust;
- Uses lenses, frameworks and models to promote critical/deep thinking;
- Provide perspective and context, ensuring projects/programmes are informed by insight from across the system;
- Increase the likelihood of **success** by ensuring improvement projects/programmes, reflect the ideas/views of those involved.

#### Pop-up insight: The 5 S model for rapid insight generation

**Speedy** 

Getting insights quickly or in real time

#### **Scalable**

Making sense of large quantities of data

#### **Situated**

Identifying actionable insights for your context

#### **Shared**

Involvement in the process so people are invested.

#### **Significant**

Creatively curating and sharing insights to builds energy for change.

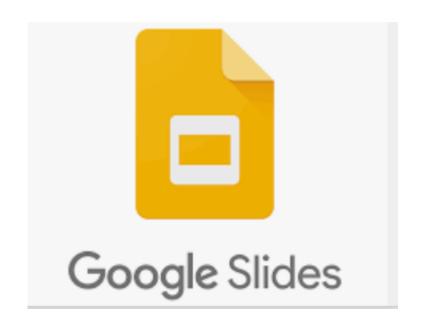
How can I make sense of the data in real time?

How can I extract insights from events involving 100s of people?

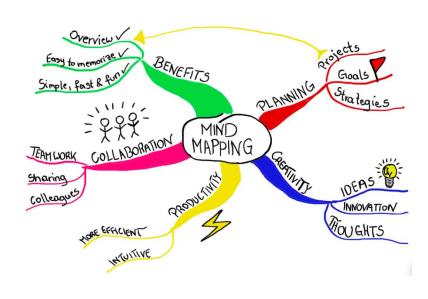
How do I ensure the insight generated is relevant? How do I bring people with me?

How do I ensure the work has a lasting impact?

#### How did we make sense of your data in real time?







Template
Co-authorship
Space tor record reflections

Illustrative quotes polling results

Themes, patterns, trends... Standing back...

What 3 words describe your reflections on the session?



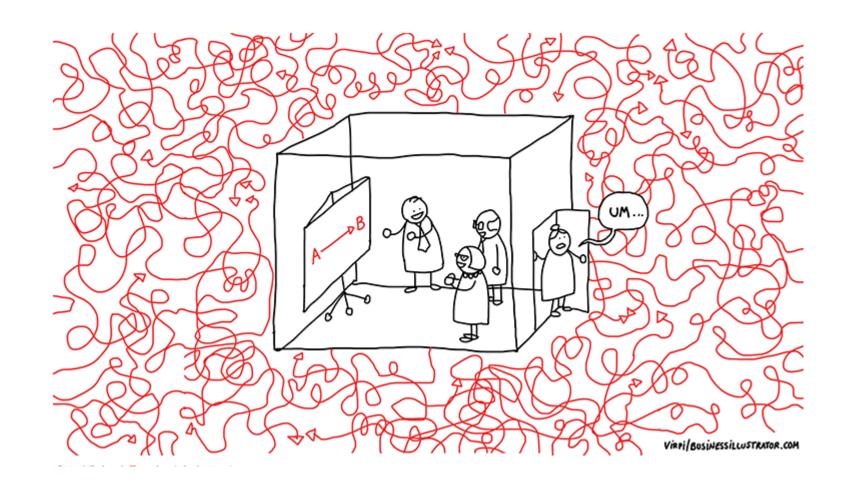


# Let's keep the conversation going...

If you enjoyed this workshop and are interested in following our journey as we evolve our approach to rapid insight and large scale change, follow us:

@NHSHorizons @LauraJYearsley @Karas01 @ZoeLord1

We are preparing a series of blogs which will set out what we learn, and how you can apply this in your own improvement practice.



## Google slide link for pop up insight team

https://docs.google.com/presentation/d/1u o5wVV0BKuYeBbr8a2-h1BHem ljV2mipyhLCb6 XI/edit#slide=id.p